

# Cost of a PhD graduate student in the SOM FY23

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FINAL 2022-2023

	Annual cost FY22 (reference only)	Annual cost FY23 (1 July 2022- 30 June 2023)	FY23 notes
STIPEND	34,762	35,803 <sup>1</sup>	<ul style="list-style-type: none"> <li>• Stipend paid biweekly via payroll; reported to IRS on W2, FICA exempt if primary status is as student.</li> <li>• Stipend can be divided between multiple grants, SOM and department accounts, but benefits cannot be separated from stipend and will be charged by same % as stipend.</li> <li>• If a federal institutional or individual training grant supports part of the stipend- the gap between the federal stipend of \$26,353 (see <a href="https://grants.nih.gov/grants/guide/notice-files/NOT-OD-22-108.html">https://grants.nih.gov/grants/guide/notice-files/NOT-OD-22-108.html</a>; with a 2% increase in federal support over FY21 backdated to 1 October 2021) and OHSU stipend cannot be filled using federal dollars.</li> <li>• <sup>1</sup>SOM will help cover 5.14% of this for FY23 to help with the increased stipend with contract (\$1,840).</li> </ul>
TUITION AND FEES   billed BY TERM using exemption billing			
Tuition	2,000 minimum/year: or maximum allowed and included on grants or full tuition	3,100 minimum/year: or maximum allowed and included on grants or full tuition	<ul style="list-style-type: none"> <li>• \$6,990.00/term/nine credit hours + \$775 each additional credit/term (2% tuition credit increase over FY22).</li> <li>• Collected is either \$775/term minimum (cost of a single tuition credit)* from research grants/other funds (by 2008 agreement with SOM Dean); or max allowed tuition on fellowships/training grants. For example, NIH T/F series grants allow collection of up to 60% of tuition; to max of \$16,000/year (PhD) or \$21,000/year (MD/PhD) for tuition &amp; fees; NSF grants include \$12,000 tuition. *<a href="https://www.ohsu.edu/sites/default/files/2022-06/2022-23_Tuition_%26_Fees_Final.pdf">https://www.ohsu.edu/sites/default/files/2022-06/2022-23_Tuition_%26_Fees_Final.pdf</a></li> <li>• Students not receiving a stipend may be charged full amount of tuition.</li> </ul>
University fee	2,332	2,332	• \$583/term (no fees were increased over FY22)
Student council	64	64	• \$16/term
GSO	60	60	• \$15/term (paid as a tuition addition with the \$500 tuition, (total tuition exemption \$790/term))
Resource fee	876	0	• This was added to tuition and fees in exemption billing. Removed as of summer term 2022
HEALTH INSURANCE   paid from OPE that is charged to research grant budgets			
Students under GRU contract	5,711 medical and vision: \$5375.77 dental: \$335.36 total employee Cost: \$0 total employer Cost: \$5711.13	6,392.44 medical and vision: \$6085.44 dental: \$307.00 total employee Cost: \$0 total employer Cost: \$6392.44	<ul style="list-style-type: none"> <li>• \$532.70/month through payroll.</li> <li>• This is a benefit. Payroll will apportion, at same % as stipend, between stipend sources, including to training grants.</li> <li>• Benefits follow stipends on training grants and are charged against the \$4,200 institutional allowance on training grants; remainder of cost must come from non-federal funds.</li> </ul>
Dependents of students under GRU contract	medical and vision: \$5375.77 subsidy <sup>1</sup> : \$3,744 GRU student cost: \$1,631.77	medical and vision: \$6085.44 subsidy <sup>1</sup> : \$3,894 GRU student cost: \$2,191.44	<ul style="list-style-type: none"> <li>• <sup>1</sup>Subsidy: OHSU (funds charged to stipend source) subsidizes dependent insurance. For FY23 subsidy is \$1,298/dependent/term for medical/vision coverage (x 3 terms)= \$3,894/dependent/year or \$324.5/dependent/month.</li> <li>• Maximum 4 dependents.</li> <li>• Dental insurance (\$307.00) is available to dependents, but subsidy is not available.</li> </ul>
Students not under GRU contract	5,440 medical, vision, dental	6,098 medical, vision, dental	<ul style="list-style-type: none"> <li>• Plan is here: <a href="https://www.ohsu.edu/education/student-health-insurance-plan">https://www.ohsu.edu/education/student-health-insurance-plan</a></li> <li>• Medical, dental, vision not available to dependents.</li> </ul>
Labor Distribution (LD) and OPE	414.80	414.80	<ul style="list-style-type: none"> <li>• Payroll tax. This charge covers: Transit Employer Tax, Parental Leave Accrual, Tri County Transit Tax, UMSAF MSA ER Fee, UWP ER WC Premium, Workers Comp ER Adj, Workers Compensation, WST DOR Tax Special Inputs etc.</li> <li>• <b>Unallowable on training grants and fellowships</b> since 'training fellows and students' are not employees under federal rules. This charge must be manually removed each pay period and covered by department or other non-federal funds.</li> </ul>
ANNUAL cost PhD student in SOM supported by research grant(s)	46,219.80 <i>sum bold numbers above</i>  with SOM benefit <sup>1</sup> of 1,786 adjusted cost to a mentor: \$44,335	48,166.24 <i>sum bold numbers above</i>  with SOM benefit <sup>1</sup> of 1,840 adjusted cost to a mentor: \$46,326.24	<ul style="list-style-type: none"> <li>• Calculated using minimum \$3,100 for tuition</li> <li>• Calculated using GRU insurance for student only</li> <li>• Annual cost could increase by \$3,894/dependent. Max 4 dependents (this is budgeted in grant as OPE (LD Flex OPE)).</li> <li>• Maximum cost of a graduate student that can be charged to federal grants is \$54,835 (cannot exceed minimum cost of a postdoc; <a href="https://grants.nih.gov/grants/guide/notice-files/NOT-OD-22-132.html">https://grants.nih.gov/grants/guide/notice-files/NOT-OD-22-132.html</a>.)</li> <li>• <sup>1</sup>Adjusted cost includes SOM agreement to help offset increased stipend for first 3 years of contract.</li> </ul>
OPE			<ul style="list-style-type: none"> <li>• For research grant budgets, <b>OPE is ≈ 18.96%</b> for a student without dependents. This covers both health insurance and 'LD other OPE' (red line above). For students including their dependents on health insurance, this will be greater (for example, it will be 30.62% for a student with one dependent on health insurance; similar, unique, OPE for each lab staff).</li> </ul>