OHSU American Rescue Plan (ARP) Act Quarterly Grant Report Higher Education Emergency Relief Fund (HEERF III) (a)(1) Student Portion

Posted to Comply with U.S. Department of Education Reporting Requirements October 5, 2021 Final HEERF III ARP (a)(1) Quarterly Report

Updates to this report will not be needed to comply with the quarterly reporting requirements since all HEERF III ARP (a)(1) funds were delivered to students as of September 30, 2021. This is the final quarterly report that covers all expenditures for HEERF III ARP (a)(1) Student Portion.

- 1. OHSU has used all of the funds allocated to OHSU in HEERF III ARP (a)(1) Student Portion funds to provide Emergency Financial Aid Grants to Students.
- 2. On May 24, 2021, OHSU received a Grant Award Notification in the amount of \$1,470,765 from the Department for Emergency Financial Aid Grants to Students under ARP (a)(1).
- 3. The total amount of Emergency Financial Aid Grants distributed to students under ARP (a)(1) Student Portion funds as of September 30, 2021 is \$1,470,765. OHSU has distributed all of the funds allocated to OHSU under the Student Portion of ARP (a)(1) on Emergency Financial Aid Grants to Students.
- 4. The total number of students that could have been eligible to receive Emergency Financial Aid Grants to Students under ARP (a)(1) is estimated to be 3230.
- 5. The total number of students who received an Emergency Financial Aid Grant to Students under ARP (a)(1) is 776.
- 6. Due to limited funding and due to the Department requiring that OHSU prioritize financially needy students for ARP (a)(1) Emergency Financial Aid Grants to Students, OHSU provided ARP (a)(1) funds to returning students who were already receiving Federal Title IV Student Financial Aid funding or who were identified as being Deferred Action for Childhood Arrivals (DACA) students. OHSU allocated ARP (a)(1) funding to individual students based on their Federal Title IV Expected Family Contribution (EFC). ARP (a)(1) Emergency Financial Aid Grants were distributed based on a tiered approach so that students with a lower EFC (and therefore higher financial need) received a higher APR amount. Students with a zero EFC received the highest amount of funds. Students in three additional tiers of EFC ranges received lower grant funding: students with an EFC between 1 and 2000 received a lower amount than the group with zero EFCs; students with an EFC between 2001 and 4000 received a lower amount than the group with EFCs between 1 and 2000; students with an EFC between 4001 and 6000 received a lower amount than the group with EFCs between 2001 and 4000. The maximum EFC to receive ARP funding was 6000, so students with EFCs greater than 6000 did not receive funding. DACA students received the same amount of funding as the students in the second tier of funding. Allocating Emergency Financial Aid Grants to Students based on their EFC ensured that financially needy students were prioritized for funding.
- 7. OHSU emailed all students Summer 2021 informing them that OHSU had been allocated funding under ARP to be used for Emergency Grants to students. Students were informed that an application for ARP funding was not required and that the students meeting the criteria established by OHSU for

ARP funding would automatically be considered for funding. Students were informed that ARP funding would be tiered so that the neediest students would be prioritized for funding. Students were informed that if they received ARP funding, they would then receive a separate email informing them that they were allocated funding. Once ARP funding was distributed, students allocated funding were sent a separate email informing them that they were allocated ARP funds via direct deposit and the remaining students were issued checks. All Emergency Financial Aid Grants were distributed directly to students and were not applied to any balance owed OHSU.