


Last Updated:

Shared Care Plan for Children and Youth with Special Health Needs		
Child/youth name:		Necessary releases obtained: <input type="checkbox"/> Yes <input type="checkbox"/> No
Child/youth likes to be called:		Team meeting date:
Date of birth:		Meeting location:
Parent(s):		Referred by:
Parent phone #:		
Primary care provider:	Interpreter (if applicable):	
Gender identity: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Other, please specify:		
Pronouns: <input type="checkbox"/> She/Her <input type="checkbox"/> He/Him <input type="checkbox"/> Other, please specify:		
Child/Family Strengths and Assets		
Child/Family Language and Culture		

Last Updated:

Child/Family Concerns and Goals	
For today:	
For the longer term:	
Brief Medical Summary	
Diagnosis:	
Medications:	
Current Interventions:	Tried Interventions:
Health Care Providers:	
Other Important Medical Information (Allergies/Alerts):	
Preferred Hospital:	Preferred Pharmacy:
Brief Summary of Involvement with Education/Community-Based Services	

Last Updated:

Team Members Contact List		Note: Initial next to name to note attendance at meeting. Add rows as needed.
Name	Role/Responsibility	Best way to contact
	Family member	
	Primary care provider	
	Education	
	Mental/behavioral health	
	Public health	
	Health plan/insurance	
	Interpreter	

Developed by: Oregon Center for Children and Youth with Special Health Needs (OCCSYHN), August 2016, rev. May 2020


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Includes original content as well as adapted content from:

- Jeanne W. McAllister. May, 2014. *Achieving a Shared Plan of Care with Children and Youth with Special Health Care Needs: An Implementation Guide*. Lucile Packard Foundation for Children's Health.
- Taylor EF, Lake T, Nyssenbaum J, Peterson G, Meyers D. Coordinating care in the medical neighborhood: Critical components and available mechanisms. White Paper (Prepared by Mathematica Policy Research under Contract No. HHSA2902009000191 TO2). AHRQ Publication No. 11-0064. Rockville, MD: Agency for Healthcare Research and Quality. Jun 2011.
- Community Connections Network – Shared Care Plan (Community Connections Network is a program of The Oregon Center for Children and Youth with Special Health Needs)

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Action Plan <i>Note: Add rows as needed.</i>			
<ul style="list-style-type: none"> The first goal of the team should be one that is identified by the family as a priority. If the child/youth is aged 12 or older, include a minimum of one goal focused on the transition to adult healthcare. 			
Shared goal:	Who?	Is doing what?	By when?
	This person	Will take this action	By this date Date completed:
	This person	Will take this action	By this date Date completed:
	This person	Will take this action	By this date Date completed:
	This person	Will take this action	By this date Date completed:
Date identified:	Notes:		
Date resolved:			

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