


Shared Plan of Care

for Children and Youth with Special Health Needs

Child/youth name:		Necessary releases obtained: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Child/youth likes to be called:		Team meeting date:	
Date of birth:		Meeting location:	
Parent(s):		Referred by:	
Parent phone #:		Other: 	
Primary care provider:	Interpreter (if applicable):		
Gender identity: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Other, please specify:			

Child/Family Strengths and Assets

Child/Family Language and Culture

Child/Family Concerns and Goals

For today:

For the longer term:


Brief Medical Summary	
Diagnosis:	
Medications:	
Current Interventions:	Tried Interventions:
Health Care Providers:	
Other Important Medical Information (Allergies/Alerts):	
Preferred Hospital:	Preferred Pharmacy:

Brief Summary of Involvement with Education/Community-Based Services

Team Members Contact List		
<i>Note: Check box next to name to note attendance at meeting.</i>		
Name	Role/Responsibility	Best way to contact


Action Plan

- The first goal of the team should be one that is identified by the family as a priority.
- If the child/youth is aged 12 or older, include a minimum of one goal focused on the transition to adult healthcare.

Shared goal:	Who?	Is doing what?	By when?
	This person	Will take this action	By this date Date completed:
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	This person	Will take this action	By this date Date completed:
Date identified:	Notes:		
Date resolved:			


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Developed by: Oregon Center for Children and Youth with Special Health Needs (OCCSYHN), August 2016, rev. December 2019

Use with permission – contact OCCYSHN

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Includes original content as well as adapted content from:

- Jeanne W. McAllister. May, 2014. *Achieving a Shared Plan of Care with Children and Youth with Special Health Care Needs: An Implementation Guide*. Lucile Packard Foundation for Children's Health.
- Taylor EF, Lake T, Nysenbaum J, Peterson G, Meyers D. Coordinating care in the medical neighborhood: Critical components and available mechanisms. White Paper (Prepared by Mathematica Policy Research under Contract No. HHSA29020090000191TO2). AHRQ Publication No. 11-0064. Rockville, MD: Agency for Healthcare Research and Quality. Jun 2011.
- Community Connections Network –Shared Care Plan (Community Connections Network is a program of The Oregon Center for Children and Youth with Special Health Needs)

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