

**CURRICULUM VITAE  
OREGON HEALTH & SCIENCE UNIVERSITY**

**NAME**

**Susan Willis Tolle, M.D.**

**DATE**

**05/28/2019**

**PRESENT POSITION AND ADDRESS**

**Academic Rank:**

**Professor**

**Department/Division:**

**Division of General Internal Medicine and Geriatrics**

**Professional Address:**

**3181 SW Sam Jackson Park Road, UHN86  
Portland, OR 97239  
(503) 494-4466**

**E-Mail Address:**

**tolles@ohsu.edu**

**II. EDUCATION**

**Undergraduate and Graduate (Include Year, Degree, and Institution):**

1970-1973      Lewis and Clark College      Portland, Oregon  
*B.S.*

**Postgraduate (Include Year, Degree, and Institution):**

1973-1977      University of Oregon Health Sciences Center      Portland, Oregon  
*M.D.*

1977-1980      University of California Hospitals      San Diego, California  
*Resident in General Internal Medicine*

1980-1981      University of California Hospitals      San Diego, California  
*Chief Resident in Internal Medicine*

1988-1989      University of Chicago - Center for Clinical Medical Ethics      Chicago, Illinois  
*Fellowship in Clinical Medical Ethics*

**Certification (Include Board, Number, Date, and Recertification):**

1978      Diplomate, National Board of Medical Examiners, #181716  
1980      American Board of Internal Medicine      MOC, 2018

**Licenses (Include State, Date, Status, Number, and Renewal Date):**

1978-1981	California, G38791	Inactive	N/A
1978-	DEA (# upon request)	Inactive	11/30/17
1981-	Oregon, #12560	Active	12/31/18
1988-1990	Illinois, 036-077198	Inactive	N/A

### **III. PROFESSIONAL EXPERIENCE**

#### **Academic (Include Year, Position, and Institution):**

- 1981-1986 Oregon Health & Science University, School of Medicine, Portland, Oregon  
Assistant Professor of Medicine, Department of Medicine
- 1981-1985 Portland Veterans Administration Hospital, Portland, Oregon  
Consultant in General Medicine
- 1982-1986 Oregon Health & Science University, Portland, Oregon  
Joint Appointment as Assistant Professor, Department of Oral Pathology
- 1986-1992 Oregon Health & Science University, Portland, Oregon  
Associate Professor of Medicine, Department of Medicine
- 1986-1992 Oregon Health & Science University, Portland, Oregon  
Joint Appointment as Associate Professor, Department of Oral Pathology
- 1988-1989 University of Chicago, Department of Medicine, Chicago, Illinois  
Visiting Scholar, Center for Medical Ethics
- 1989- Oregon Health & Science University, Portland, Oregon  
Director, Center for Ethics in Health Care
- 1989 Oregon Health & Science University, Portland, Oregon  
Awarded tenure in the School of Medicine
- 1990 Oregon Health & Science University, Portland, Oregon  
Awarded tenure at University level
- 1992- Oregon Health & Science University, Portland, Oregon  
Professor of Medicine, Department of Medicine
- 1996- Oregon Health & Science University, Portland, Oregon  
Clinical Professor, School of Nursing
- 1992-2001 Oregon Health & Science University, Portland, Oregon  
Joint Appointment as Professor, Department of Oral Pathology
- 2001- Oregon Health & Science University, Portland, Oregon  
Clinical Professor, Public Health Dentistry, School of Dentistry
- 2005- Oregon Health & Science University, Portland, Oregon  
Awarded the Cornelia Hayes Stevens Endowed Chair

#### **Administrative (Include Year, Position, and Institution):**

- 1982-1983 Ambulatory Care Ad Hoc Committee
- 1982-1983 Coordinator, Primary Care Conference Series
- 1982-1983 Coordinator, Primary Care Preceptor Program

1982-2000	Bio Hazard Committee, Dental School
1982-2000	Coordinator, Medicine Curriculum, Dental School (CPR [1982-88], Hospital Rounds Course 740, Principles of Medicine lecture series, courses OPTH 637 and 641)
1983	Sub-committee on Continuing Medical Education for the LCME Accreditation Survey
1983-1984	School of Medicine Residency Advisory Committee
1983-1984	Departmental Retreat Committee to evaluate expectations of departmental leadership by faculty
1983-1984	Dean's Task Force to improve the Patient Evaluation course
1984-1989	Dean's Honor and Awards Committee
1985-1986	Medical Coordinator, pilot Bereavement Program. Providing an outreach to survivors of all adult deaths inpatient deaths and coordinating quality assurance activities related to patient deaths in University Hospital
1986	Committee to Develop a Recruitment Program for Native Americans at the Dental School
1986-1988	CHIME Subcommittee of the Curriculum committee
1986	Search Committee to select a Hospital Director
1987-1990	Medical Coordinator, hospital-wide, interdisciplinary Bereavement Program. The program provides education for staff and support (bereavement information, sympathy cards, phone calls, and individualized referral services) to survivors of University Hospital's 400 patient deaths per year and detailed quality assurance information of 100 of these patient deaths
1987-1988	Coordinator, Quality Assurance for the Division of General Medicine
1989-	Director, Center for Ethics in Health Care (reports to the Provost, Academic Affairs)
1989-	Chair, Executive Committee of the Center for Ethics in Health Care
1989- 2004	Coordinator of the OHSU on-site training for faculty trainees in the University of Washington Certificate Program in Ethics. Four faculty certified in 1990: Patrick Dunn, M.D.; Virginia Tilden, R.N., D.N.Sc.; Reverend Max Metcalf and James Morris, M.D. Five faculty certified in 1991: Miles Edwards, M.D.; Mark Merkens, M.D.; Peggy Loveless, M.S.W.; Chris Bennett, R.N., M.S., and Marina McCollam, R.N., M.N. Four faculty certified in 1992: Gary Chiodo, D.M.D.; Trish Backlar; Jocelyn White, M.D. and Nancy Binder, M.D. Five faculty certified in 1993: Judy Colligan, R.N.; Marian Hodges, M.D., M.P.H.; Sherianne Okawa, L.C.S.W.; Terri Schmidt, M.D. and Peg Shepherd, Ph.D., R.N. Four faculty certified in 1994: Melinda Lee, M.D.; C. Todd Martin, Director of Pastoral Care; Alden Roberts, M.D.; Mary Denise Smith, R.N., M.S.N. Four faculty certified in 1995: Molly Weinstein, J.D.; Barbara Glidewell, M.B.S.; Sylvia McSkimming, R.N., Ph.D.; Molly Gosling, R.N.; Carroll Hutchinson, M.S.W. Two faculty certified in 1998: Karen Adams, M.D. and Margaret Allee, R.N., M.S., J.D. One faculty certified in 2001: Susan Hickman, Ph.D. Two faculty certified in 2003: Richard Malarski, M.D., and Lynn Henry, R.N. Two faculty certified in 2004: Jeanna Moyer, Ph.D., and Jeannie Johnson, D.M.D.
1989-	Coordinator, fundraising for the Center for Ethics in Health Care (the Center's new programs are entirely gift and grant funded)

1989- Member, Ethic Center's Community Advisory Council

1989- Program Planner, Annual Statewide Kinsman Conference on Ethics in Health Care

1990- Co-Program Planner, Dr. Daniel Labby Senior Clinicians Seminar Series

1991-1994 Member, Transition to Residency Task Force (Culpepper Curriculum Revision Project)

1992-1993 Member, Principles of Clinical Medicine Ethics Subcommittee

2003- Program Planner, Kinsman Grant Conferences

1992-1993 Member, Third Year Colloquium Curriculum Revision Group

1997-1999 Member, Practice Group Advisory Committee, Department of Medicine

1998-1999 Member, Search Committee, Chair of General Medicine

2001-2002 Planning Committee for PSU/Center for Ethics in Health Care Certificate of Completion in Bioethics, three semester program

2004- Co-Chair, OHSU Institutional Ethics Committee

2008-2016 Co-Director, Living With Life Threatening Illness Elective

2008-2014 OHSU two year Ethics Fellowship, Faculty and Curriculum development

2010 OHSU two year Ethics Fellowship, 7 graduates in 2010: Amanda Ashley, Roxann Jones, MSW, Daniel Kennedy, R Ph, FAPhA, Katie McRae, RN, Melissa Monner, MS, Cody Schuman, M Div, BCC, Elizabeth Steiner, MD

2011 OHSU two year Ethics Fellowship, 6 graduates in 2011: Mariann Hyland, JD, MSW, Jennifer S Needle, MD, MPH, Catherine A Salvesson, RN, PhD, Lynn F Shaker, MPH, RN, Mary Spiering, RN, MN, CNS, Amy C Vandenbroucke, JD

2011- Member, Steering Committee, Center for Ethics in Health Care

2012 OHSU two year Ethics Fellowship, 6 graduates in 2012: Anthony V Mulholland, RN, BSN, Erik Fromme, MD, Lori K Irwin, RN, MSN, Helen N Turner, DNP, RN-BC, PCNS-BC, Jacqueline M Brown, JD, Denise C Mathes, RN, BSN, MPH

2013 OHSU two year Ethics Fellowship, 9 graduates in 2013: Nancy Brunett, BSN, MPH, CCRN, Susan Yoder, RN, BSN, Amy Goltz, MA, Lissi Hansen, PhD, RN, Joni Elsenperer, MA, Donna Kim, MD, Maureen Ober, Pharm D, RPh, Keren McCord, LCSW, OSW-C, Michele Megregian, CNM

2014 OHSU two year Ethics Fellowship, 5 graduates in 2014: Rie Kimura, DMD, MSW, Debbie Lamberger, MPH, Maureen McCarthy, RPH, RD, CSR, LD, Wesley McMahan, RN, Berklee Robins, MD

2015 Faculty and Curriculum Development: Master Educators in Compassionate Communication, 10 graduates: Elizabeth Bower, MD, Linda Brown, RN, Joseph Hardman, MD, Katherine Iossi, MD, MPH, Alexandra Verdieck, MD, Jennifer Watters, MD, Sarah Green, MD, Catherine Rutledge-Gorman, BSN, M Div, James Hayden, MD, Melissa Weddle, MD.

2017 Course Director, Living With Life Threatening Illness, First Year Medical Student Elective

**Other (Include Year, Position, and Institution):**

#### **IV. SCHOLARSHIP**

**Area(s) of Research/Scholarly Interest:**

End of life research program includes education, systems change & decision making.

**Grants and Contracts:**

Federal (Include Title, Source, PI, Amount Period, and % Effort)

1991-1993	NINR, NIH - The Family Experience of Decision Making for Incapacitated Patients, PI Virginia Tilden, Co-PI Susan Tolle \$73,068
1995-1998	NINR, NIH - Family Decision Making for Incapacitated Patients, PI Virginia Tilden, Co-PI Susan Tolle \$475,329
2000-2003	NINR, NIH Family Perceptions of Community-Based Dying, PI Virginia Tilden, Co-PI Susan Tolle \$833,479
2005-2008	NIH # R01 NR009784, - Converting Treatment Wishes into Orders at End of Life, PI: Susan Hickman, PhD, OHSU; Co-Investigators: Susan Tolle, MD, OHSU; Alvin Moss, MD, West Virginia University; Bernard Hammes, PhD, Gunderson Lutheran Medical Center \$1,422,000

State and Local (Include Title, Source, PI, Amount Period, and % Effort)

1984	<ul style="list-style-type: none"><li>• Meritorious Grant Proposal. Evaluation of the Perceptions and Needs of Surviving Spouses</li><li>• Department of Medicine, Jackson Grant. Funding of medical student interviewer in bereavement research</li></ul>
1986	<ul style="list-style-type: none"><li>• The Kinsman Foundation. Bereavement Research.</li><li>• Medical Research Foundation. A Study of Educational Interventions for Improving Communication with the Bereaved</li></ul>
1987	<ul style="list-style-type: none"><li>• The Kinsman Foundation. Bereavement Research</li></ul>
1988	<ul style="list-style-type: none"><li>• National Leadership Award in Clinical Medical Ethics, awarded by the University of Chicago with funds from the Pew Charitable Trust and the Henry J. Kaiser Foundation (a four year award)</li><li>• The Kinsman Foundation. Bereavement Research</li></ul>
1989	<ul style="list-style-type: none"><li>• The Kinsman Foundation. Faculty Seminar Series</li><li>• Fred Meyer Charitable Trust. A five year grant to develop a new Center for Ethics in Health Care at the Oregon Health Sciences University</li><li>• Dr. R. Blaine Bramble Medical Research Foundation. Equipment for the Center for Ethics in Health Care</li></ul>
1990	<ul style="list-style-type: none"><li>• Medical Research Foundation. Ethics Center Program Development</li><li>• Dr. R. Blaine Bramble Medical Research Foundation. Program development, Center for Ethics in Health Care</li><li>• The PacifiCorp Foundation. Program development, Center for Ethics in Health Care</li></ul>

- 1991
  - Northwest Natural Gas Company
- 1992
  - Ralph L. Smith Foundation (film Poverty Conference, Statewide Outreach)
  - Summerville Fund/Oregon Community Foundation
  - R. B. Pamplin Corporation
  - The Collins Foundation
  - Rose Tucker Foundation (Statewide outreach, Medical Coversheet)
  - Denison Family Fund/Oregon Community Foundation
  - E.C. Brown Foundation
- 1993
  - Samuel S. Johnson Foundation
  - Rose Tucker Foundation
  - Summerville Fund/Oregon Community Foundation
  - The Swigert Foundation
  - Denison Family Fund/Oregon Community Foundation
  - Anna Wheeler Hayes Fund
- 1994
  - The Greenwall Foundation (Impact of Statewide Outreach, Medical Treatment Coversheet)
  - Denison Family Fund/Oregon Community Foundation
  - Harold and Elizabeth Hirsch Advised Fund/Oregon Community Foundation
  - Wheeler Foundation
- 1995
  - Open Society Institute, Project on Death in America
  - Collins Medical Trust (Statewide Care of the Dying conference series)
  - Meyer Memorial Trust
  - Greenwall Foundation (The effectiveness of POLST)
  - Denison Family Fund/Oregon Community Foundation
  - The Swigert Foundation
  - The Arthur Vining Davis Foundations
  - Samuel S. Johnson Foundation
  - James & Joyce Bryson Fund
  - Harold and Elizabeth Hirsch Advised Fund/Oregon Community Foundation
- 1996
  - Project on Death in America (Barriers to Improving Care of the Dying)
  - Collins Foundation
  - The Irwin Foundation
  - Jackson Foundation
  - Denison Family Fund/Oregon Community Foundation
  - Meyer Memorial Trust (Discharge Near death: The Transition of Death in America from Hospital to Home)
  - Greenwall Foundation (Task Force to Improve the Care of Terminally Ill Oregonians)
- 1997
  - Denison Family Fund/Oregon Community Foundation
  - Alyce R. Cheatham Family Fund/Oregon Community Foundation
- 1998
  - The Robert Wood Johnson Foundation (Improving Care of the Dying: Overcoming Barriers and Advancing Gains in End of Life Care)
  - The Nathan Cummings Foundation (Improving Care of the Dying: Overcoming Barriers and Advancing Gains in End of Life Care)
  - The Collins Medical Trust (Improving Care of the Dying: Overcoming Barriers and Advancing Gains in End of Life Care)
  - The Greenwall Foundation: (Understanding Trends in Pain Management)
  - Alyce R. Cheatham Family Fund/Oregon Community Foundation

- 1999
  - The Oregon Community Foundation Fund #13
  - The Collins Foundation (Operational Support - Program Expansion)
  - Denison Family Fund/Oregon Community Foundation
  - Robert G. and Dorothy N. (Sue) Cameron Family Fund/Oregon Community Foundation
  - Alyce R. Cheatham Family Fund/Oregon Community Foundation
  
- 2000
  - Clark Foundation (Ethics Center Endowment)
  - M. Lowell Edwards Foundation (Ethics Center Endowment)
  - David E. And Mary C. Becker Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Robert G. And Dorothy N. (Sue) Cameron Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Denison Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Alyce R. Cheatham Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Ned and Sis Hayes Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - S.S. Johnson Foundation (Ethics Center Endowment)
  - Kinsman Foundation (Ethics Center Endowment)
  - The Greenwall Foundation (Pain Management in Dying Hospitalized Patients: Changes over time)
  - The Early Family Foundation (Ethics Center Endowment)
  
- 2001
  - The Arthur Vining Davis Foundations (Program of Outreach and Innovation in Compassionate Care, 2002-2004)
  - The Kinsman Foundation (Ethics Center Endowment)
  - S.S. Johnson foundation (Ethics Center Endowment)
  - M. Lowell Edwards Foundation (Ethics Center Endowment)
  - 6 grants from Oregon Community Foundation for Endowment
  - David E. And Mary C. Becker Fund/Oregon Community Foundation
  - Alyce R. Cheatham Family Fund
  - Denison Family Fund/Oregon Community Foundation
  - Hetherington Fund
  - William Swindell Fund
  - Wolf Family Fund
  
- 2002
  - Collins Medical Trust (Outreach and Networking: Enhancing Relationships Between Pastoral Care and Long Term Care in Oregon 2002-2005)
  - The Robert Wood Johnson Foundation "Family Perceptions of Pain at the End of Life: Trends Over Time"
  - Anna Wheeler Hayes Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Alyce R. Cheatham Fund/Oregon Community Foundation (Ethics Center Endowment)
  - John and Betty Gray Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Arthur and Gertrude Hetherington Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Fred G. and Elizabeth M. Wessinger Fund/Oregon Community Foundation (Ethics Center Endowment)
  
- 2003
  - Collins Medical Trust (Bridging the Gap in Long Term Care: Collaboration with Faith Leaders)
  - The Kinsman Foundation (Oregon Hospitals Collaborating in Patient Comfort, 2004-2007)
  - Becker Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Alyce R. Cheatham Fund/Oregon Community Foundation (Ethics Center Endowment)

- Denison Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - John and Betty Gray Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Ned and Sis Hayes Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Hetherington Fund/Oregon Community Foundation (Ethics Center Endowment)
  - McMurchie Family Fund/Oregon Community Foundation (Ethics Center Endowment)
- 2004
- Collins Foundation Grant (Enhancing the Communication and Interpersonal Skills of Medical Students 2005-2007)
  - The Swigert Foundation (National POLST Project)
  - Wendt Center for Education Enhancement (National POLST Project)
  - Collins Medical Trust (Bridging the Gap in Long Term Care: Collaborating with Faith Leaders)
  - Oregon Community Foundation Better Nursing Home Care Fund
  - CHS Fund (Chair Endowment)
  - Eric and Ronna Hoffman Fund (Chair Endowment)
  - Ned and Sis Hayes Fund/Oregon Community Foundation
  - Denison Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - John and Betty Gray Fund/Oregon Community Foundation (Ethics Center Endowment)
  - David E. And Mary C. Becker Fund/Oregon Community Foundation
  - Robert G. & Dorothy N. Cameron Fund (Chair Endowment)
  - Alyce R. Cheatham Fund/Oregon Community Foundation (Chair Endowment)
  - Wolf Family Fund
- 2005
- John and Betty Gray Fund/Oregon Community Foundation
  - Eric and Ronna Hoffman Fund (Chair Endowment)
  - Alyce R. Cheatham Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Vojdani-Trim Family Foundation (POLST “Honoring the Wishes of the Spanish speaking Patient” DVD production)
  - The Boller-Thomas Foundation
  - Samuel S. Johnson Foundation (Chair Endowment)
- 2006
- McMurchie Family Fund/Oregon Community Foundation (Ethics Center Endowment)
  - Harris Bank (Cornelia Hayes Stevens Chair Endowment)
  - Archstone Foundation (POLST production of Spanish POLST DVD “Honoring the Wishes of the Spanish Speaking Patient” for dissemination in Oregon and SW Washington)
  - John Gray Charitable Fund/ Oregon Community Foundation
  - Denison Family Fund/ Oregon Community Foundation (POLST)
  - Samuel S. Johnson Foundation (POLST “Honoring the Wishes of the Spanish Speaking Patient”)
  - Non Nocere Foundation (Error Disclosure Education)
- 2007
- NW Health Foundation (POLST) Reproduction of Spanish DVD “Honoring the Wishes of the Spanish Speaking Patient” for dissemination in Oregon and SW Washington
  - Robert G. and Dorothy H (Sue) Cameron Family Fund/ Oregon Community Foundation
  - McMurchie Family Fund/ Oregon Community Foundation
  - The Samuel S. Johnson Foundation (POLST “Honoring the Wishes of the Spanish Speaking Patient”)
  - John Gray Charitable Fund/ Oregon Community Foundation
  - The Alyce R. Cheatham Fund
- 2008
- The Kinsman Foundation (Building Palliative Care in Small and Rural Hospitals), 2008-2010



- The Greenwall Foundation (POLST Registry Development)
  - The Samuel S. Johnson Foundation (POLST “Honoring the Wishes of the Spanish Speaking Patient”)
  - John Gray Charitable Fund/ Oregon Community Foundation
  - The Alyce R. Cheatham Fund
  - Home Street Bank
- 2009
- M. Lowell Edwards Foundation (endowment)
  - The Samuel S. Johnson Foundation (POLST Registry pilot)
  - John Gray Charitable Fund of OCF
  - Durkheimer Fund of the the OJCF
  - Denison family fund of OCF
  - Don & Joan Strand Fund of FICGF
  - Ann & Peter Barden Philanthropic Fund at the SFF
  - McMurchie Family fund of the OCF
- 2010
- Samuel S. Johnson Foundations (POLST Registry Research)
  - John Gray Charitable Fund of the OCF
  - Ann & Peter Barden Philanthropic Fund at SFF
  - Ned and Sis Hayes Family Fund of the OCF (end of life education)
  - The Kinsman Foundation (Building Palliative Care in Small and Rural Hospitals), 2011
  - Alyce R Cheatham Fund of the OCF
  - Broughton & Mary Bishop Family Fund of CFSWW
  - McMurchie Family Fund of the OCF
- 2011
- California HealthCare Foundation (Advance, Sustain & Protect the POLST Paradigam Program)
  - Alyce R Cheatham Fund of the OCF (Taking the Oregon POLST Program to the Next Level)
  - Retirement Research Foundation (Cross-State Collaboration: Mentoring National Development of POLST)
  - The Kinsman Foundation (Changing and Disseminating Health Policies: Defending Comfort and Dignity in Oregon’s Nursing Homes)
  - Samuel S Johnson Foundation (Interprofessional Health Care Ethics Fellowship)
  - McMurchie family fund of the OCF
  - John Gray Charitable Fund of the OCF
- 2012
- The Research Retirement Foundation (Cross-State Collaboration: Mentoring National Development of POLST)
  - California HealthCare Foundation (Advance, Sustain & Protect the POLST Paradigam Program)
  - Archstone Foundation (POLST: “Disseminate Innovations and Share Lessons Learned”)
  - The Kinsman Foundation ((Putting the Patient at the Center of Care: Having Difficult Conversations/How to Discuss What Matters Most)
  - The Oregon Community Foundation Alyce R Cheatham Fund (Taking the Oregon POLST Program to the Next Level)
  - Samuel S Johnson Foundation (Oregon POLST Registry Research Project: Leading Innovation in Honoring Patient Wishes)
  - The Oregon Community Foundation, The Denison Family Fund
- 2013
- The Collins Foundation (Developing Master Educators in Compassionate Communication)
  - The Research Retirement Foundation (Cross-State Collaboration: Mentoring National Development of POLST)

- California HealthCare Foundation (Advance, Sustain & Protect the POLST Paradigm Program)
- Archstone Foundation (POLST: Disseminate Innovations and Share Lessons Learned)
- The Kinsman Foundation (Enhancing Communication Skills for Health Professionals: A Comprehensive Statewide Approach Promoting more Respectful Care)
- The Oregon Community Foundation Alyce R Cheatham Fund
- M. Lowell Edwards Foundation
- The Gilbert J. Martin Foundation

2014

- Ann & Peter Barden Philanthropic Fund at OCF
- The Oregon Community Foundation Alyce R. Cheatham Fund
- The California Health Care Foundation, Co-PI (Advancing POLST: California and National Partners)
- The Kinsman Foundation, Co-PI (Enhancing communication skills for Health Professionals)
- The Collins Foundation, Co-PI (Developing Master Educators in Compassionate Communication)
- The Storms Family Foundation
- M. Lowell Edwards Foundation
- Denison Family Fund of the OCF
- Samuel S. Johnson Foundation
- The Gilbert J. Martin Foundation
- Don & Joan Strand Foundation at the FCFG
- Archstone Foundation (Physicians Orders for Life Sustaining Treatment (POLST): Advanced Technical Assistance and Expansion of Communication)

2015

- The Research Retirement Foundation, Co-PI (Ensuring high quality POLST Programs)
- Archstone Foundation (Physicians Orders for Life Sustaining Treatment (POLST): Advanced Technical Assistance and Expansion of Communication)
- California Health Care Foundation, Co-PI (Advancing POLST: California and National Partners)
- The Kinsman Foundation, Co-PI (Enhancing communication skills for Health Professionals)
- The Storms Family Foundation
- The Gilbert J. Martin Foundation
- M. Lowell Edwards Foundation
- Alyce R Cheatham Fund of the OCF
- Don & Joan Strand Foundation at the FCFG
- The Moraga Clarke Family Fund of the VCEP

2016

- Denison Family Fund of the OCF
- California Health Care Foundation, Co-PI (Advancing POLST: California and National Partners)
- The Retirement Research Foundation, Co-PI (Ensuring high quality POLST Programs)
- The Kinsman Foundation, Co-PI (Enhancing communication skills for Health Professionals)
- The Gilbert J. Martin Foundation
- Storms Family Foundation
- M. Lowell Edwards Foundation
- Alyce R Cheatham Fund of the OCF
- Don & Joan Strand Foundation at the FCFG
- The Moraga Clarke Family Fund of the VCEP

2017

- Storms Family Foundation
- The Alyce R. Cheatham Family Fund

- Denison Family Fund of the OCF
- The Kinsman Foundation
- Robert & Marilyn Ridgley Charitable Fund of the FGCF
- McMurchie Family Fund of the OCF
- M. Lowell Edwards Foundation
- The Gilbert J. Martin Foundation
- Don & Joan Strand Foundation at the FCFG
- The Moraga Clarke Family Fund of the VCEP
- Max Birnbach Charity Fund of the OJCF
- The Ronna & Eric Hoffman Fund of the OCF

2018 -

- Storms Family Foundation
- The Kinsman Foundation
- M. Lowell Edwards Foundation
- Denison Family Fund of the OCF
- The Gilbert J. Martin Foundation
- The Alyce R. Cheatham Family Fund

Other Support (Include Title, Source, PI, Amount Period, and % Effort)

Pending Support (Include Title, Source, PI, Amount Period, and % Effort)

**Publications/Creative Work:**

Peer-reviewed

1. Tolle SW, Dyson RD, Newburgh RW, et al. Pyruvate kinase isozymes in neurons, glia, neuroblastoma, and glioblastoma. *J Neurochem* 1976; 27(6):1355-1360.
2. Tolle SW, Cartwright CA, Parthemore JG. Innominate vein obstruction due to intrathoracic goiter. *West J Med* 1981; 135:235-238.
3. Linz DL, Girard DE, Tolle SW. Bezoar within a hiatal hernia. *South Med J* 1981; 75:1016-1017.
4. Tolle SW, Girard DE. The physician's role in the events surrounding patient death. *Arch Intern Med* 1983; 143:1447-1449.
5. Stein JB, Tolle SW. Episodic leukopenia associated with amphotericin B. *South Med J* 1983; 76:409-10.
6. Elliot DL, Tolle SW, O'Grady JP, Veille JC. Medical disease and pregnancy: an annotated bibliography of recent literature. *Ann Intern Med* 1983; 99:131-137.
7. Tolle SW, Elliot DL. The evaluation and management of acute diarrhea. *West J Med* 1984; 140:293-297.
8. Linz DH, Tolle SW, Elliot DL. *Mycoplasma pneumoniae* pneumonia: experience at a referral center. *West J Med* 1984; 140:895-900.
9. Tolle SW, Elliot DL, Hickam DH. Physician attitudes and practices at the time of patient death. *Arch Intern Med* 1984; 144:2389-2391.
10. Elliot DL, Tolle SW, Linz DH. Preparing the medically compromised patient for surgery. *Post Grad Med* 1985; 77:269-282.

11. Tolle SW, Elliot DL, Girard DE. Management of patient death and care of the bereaved. *Post Grad Med* 1985; 78:87-95.
12. Elliot DL, Tolle SW, Goldberg L, Miller JA. Pet associated illnesses. *N Engl J Med* 1985; 313:985-995.
13. Tolle SW, Hickam DH, Elliot DL. A comparison of men and women physicians' management of patient death. *West J Med* 1985; 143:691-693.
14. Tolle SW, Bascom PB, Hickam DH, Benson JA Jr. Communication between physicians and surviving spouses following patient deaths. *J Gen Intern Med* 1986; 1:309-314.
15. Levinson W, Tolle SW. Academic medicine and motherhood: in search of a balance. *J Gen Intern Med* 1986; 1:421-422.
16. Brendler SJ, Tolle SW. Hemocult screening and evaluation of positive patients. *West J Med* 1987; 146:103-105.
17. Tolle SW, Bennett WM, Hickam DH, Benson JA Jr. Responsibilities of primary physicians in organ donation. *Ann Intern Med* 1987; 106:740-744.
18. Tolle SW. Vaccination for Hepatitis B. *West J Med* 1987; 147:326.
19. Bates DW, Tolle SW, Elliot DL. Subspecialty differences in responding to patient death: comparison of cardiologists and oncologists. *West J Med* 1988; 148:471-473.
20. Moseley JR, Logan SJ, Tolle SW, Bentley JH. Development of a bereavement program in a university hospital. *Oncology Nursing Forum* 1988; 15:151-155.
21. Chiodo GT, Tolle SW. Patient death and bereavement: What is the dentist's role?" *Special Care in Dentistry* 1988; 8(5):198-200.
22. Rosson CL, Tolle SW. Management of marine stings and scrapes. *West J Med* 1989; 150:97-100.
23. Tolle SW, Chiodo GT. The need for death education in the dental curriculum. *Journal of Dental Education* 1989; 53(3):196-198.
24. Chiodo GT, Tolle SW. Doctor-patient confidentiality and the potentially HIV-positive patient. *JADA* 1989; 119(5):652-654.
25. Levinson W, Tolle SW, Lewis C. Women in academic medicine - combining career and family. *N Engl J Med* 1989; 321:1511-1517.
26. Witter DM, Jr., Tolle SW, Moseley JR. Bereavement Program: Good care, quality assurance and risk management. *Hospital and Health Services Administration* 1990 (Summer); 35:263-275.
27. Schmidt TA, Tolle SW. Emergency physicians' responses to families following patient death. *Ann Emerg Med* 1990 (February);19:125-128.
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46. Jimenez VM, Dotson A, Tolle SW. Response to Tark et al.: Variations in Physician Orders for Life-Sustaining Treatment Program across the Nation: Environmental Scan. *J Palliat Med*. 2019 Apr 22. doi: 10.1089/jpm.2019.0181. [Epub ahead of print] (letter)

## **Books**

### **Chapters**

1. Tolle SW. Acute diarrhea. Rakel RE ed. Conn's Current Therapy. Philadelphia: W.B. Saunders; 1987:12-14.
2. Tolle SW, Elliot DL. Evaluation and Management of Acute Diarrhea. Stults BM, Dere WH, Eraker SA, eds. Practical Care of the Ambulatory Patient. Philadelphia: W.B. Saunders; 1989:188-194.
3. Schmidt TA, Tolle SW. Ethical Issues in Airway Management. Young GP, Dailey RH, Simon B, Stewart RD, eds. The Airway: Emergency Management. Mosby Year Book, St. Louis, MO; 1992:229-236.
4. Tolle SW. Death of Clinic Patients. Fihn S, McGee SR (eds). Outpatient Medicine. Philadelphia: W. B. Saunders Company; 1992:17-20.
5. Hodges MO, Tolle SW. Ethical Issues in Geriatrics: Tube Feeding. Sachs GA, Cassel CK, eds. Geriatric Clinics. Philadelphia: W. B. Saunders Company; 1994: 475-488.
6. Tolle SW, Snyder L. Physician-Assisted Suicide Revisited: Comfort and care at the end of life. Snyder L, ed. Ethical Choices: Case Studies for Medical Practice. Philadelphia: American College of Physicians, 1996: 17-23.
7. Weiner J, Tolle SW., Sex and the single physician. Snyder L, ed. Ethical Choices; Case Studies for Medical Practice. Philadelphia: American College of Physicians; 1996: 53-60.
8. Buchan ML, Tolle SW. Grief and Loss. Dornbrand L, Hoole AJ, Fletcher RH, eds. Manual of Clinical Problems in Adult Ambulatory Care. Philadelphia/New York: Lippincott-Raven; 1997:504-508.
9. Tolle SW, Bascom P. Death of Clinic Patients. Fihn SD, DeWitt D, eds. Outpatient Medicine. Philadelphia:

W.B. Saunders Company; 1998:18-22.

10. Bascom P, Tolle SW. Treatment at the End of Life. Sugarman J, ed. 20 Common Ethical Problems in Primary Care. New York: McGraw-Hill; 2000:211-221.
11. Tolle SW. A 78-year-old woman with severe pain at the end of life. End-of-Life Pearls. Heffner J and Byock, I. Hanley and Befus, Inc.; 2002.
12. Tolle, Bascom, Burchell. Chapter 37, Pain Treatment in the Dying Patient. Surgical Management of Pain. New York: Thieme Medical Publishers; 2002.
13. Wennberg JE, Cooper MM, Tolle SW. Variability in End-of-Life care in the United States. Capello C, Meier DE, and Morrison RS, eds. Geriatric Palliative Care. New York: Oxford University Press; 2003:3-16.
14. Bascom PB and Tolle SW. Responding to Requests for Physician-Assisted Suicide: "These are Uncharted Waters for Both of Us" Shannon TA, ed. Death & Dying: A Reader. Lanham, MD: Rowman & Littlefield Publishers; 2004:75-92.
15. Schmidt TA, Hickman SE, Tolle SW. Honoring treatment preferences near the end of life: the Oregon Physician Orders for Life-Sustaining Treatment (POLST) Program. In: Machado C, Shewmom A, eds. Brain Death and Disorders of Consciousness: Proceedings of the Fourth International Symposium on Coma and Death. New York, NY: Kluwer Academic/Plenum Publishers; 2004:255-262.
16. Cain, JM, Tolle SW. Chapter 35, "End of Life Care," Principles and Practice of Gynecologic Oncology, Fifth Edition. New York: Lippincott Williams & Wilkins; 2009: 1029-1039.
17. Bascom PB, Tolle SW. Chapter 30. Responding to requests for physician-assisted suicide: "these are uncharted waters for both of us" In: McPhee SJ, Winker MA, Rabow MW, Pantilat SZ, Markowitz AJ, eds. Care at the Close of Life: Evidence and Experience. New York, NY: McGraw-Hill; 2011. <http://www.jamaevidence.com/content/6611687>. Accessed 10/24/2011
18. Bascom P, Tolle SW. Treatment at the End of Life. Sugarman J, ed. Ethics in Primary Care. New York: McGraw-Hill; Reprinted 2012:

### **Electronic Publications**

Dunn PM, Moss AH, Tolle SW. The National POLST Paradigm Initiative. Fast Fact Concept. May 2007 "Revised August 2010). [http://www.eperc.mcw.edu/fastFact/ff\\_178.htm](http://www.eperc.mcw.edu/fastFact/ff_178.htm)

Citko J, Moss AH, Tolle SW, The National POLST Paradigm Initiative, 2<sup>nd</sup> Edition. Fast Fact and Concepts, September 2010. [http://www.eperc.mcw.edu/fastFact/ff\\_178.htm](http://www.eperc.mcw.edu/fastFact/ff_178.htm)

Tolle SW, Teno JM. Counting POLST Form Completion Can Hinder Quality. Health Affairs Blog, July 19, 2018. <https://www.healthaffairs.org/doi/10.1377/hblog20180709.244065/full/>

Tolle SW, Eckstrom. "[Time to Remove Feeding Tubes from POLST](#)," GeriPal Podcast, February 15, 2019

### **Reviews**

#### **Editorial Review**

Journal of General Internal Medicine  
Archives of Internal Medicine

Health Affairs  
Journal of the American Medical Association  
Annals of Internal Medicine  
New England Journal of Medicine  
Journal of the American Medical Association  
Journal of Palliative Medicine  
Journal of Pain and Symptom Management

## Abstracts

### Peer-reviewed

1. Tolle SW, Bascom PB, Hickam DH, Benson JA Jr. How effectively do physicians communicate with surviving spouses following patient death? *Clinical Research* 1985; 33:46A. Presented to Western Section AFCR, February 7, 1985.
2. Tolle SW, Bascom PB, Hickam DH, Benson JA Jr. How effectively do physicians communicate with surviving spouses following patient death? *Clinical Research* 1985; 33:734A. Presented to National SREPCIM meeting, May 3, 1985.
3. Tolle SW, Hickam DH, Larson EB, Benson JA, Jr. Patient death and housestaff stress. *Clinical Research* 1987; 35:762A. Presented to National SREPCIM meeting, April 30, 1987.
4. Tolle SW, Hickam DH. A bereavement program to improve adjustment of surviving spouses. *Clinical Research* 1988; 36:751A. Presented to National SGIM meeting, April 27, 1988.
5. Tolle SW, Hickam DH, Larson EB. Facilitating physician outreach following patient deaths. *Clinical Research* 1989; 37:823A. Presented to National SGIM meeting, April 28, 1989.
6. Schmidt TA, Tolle SW. Emergency physicians' responses to families following patient deaths. *Annals of Emergency Medicine* 1989; 18:436. Presented to the University Association for Emergency Medicine Annual Meeting, May 23, 1989.
7. Gordon GH, Tolle SW. Simulated patients enhance residents' skills in discussing advance directives. *Clinical Research* 1990; 38:739A. Presented to National SGIM meeting May 4, 1990.
8. Chiodo GT, Tolle SW, Labby DH. Patient initiated sexual advances in dental practice. Presented to the American Public Health Association 120th Annual Meeting, November 11, 1992.
9. Dunn PM, Nelson CA, Tolle SW, Tilden VP. Communicating preferences for life-sustaining treatment using a physician order form. *J Gen Int Med* 1997; 12(1):102. Presented to the National SGIM Meeting, April 1997.
10. Tolle SW, Tilden VP, Nelson CA, Dunn, PA. Efficacy of a Physician Order Form for Life-Sustaining Treatment. *J Gen Int Med* 1998; 13(4):91. Presented to the National SGIM meeting, April 25, 1998.
11. Tolle SW, Tilden VP, Rosenfeld AG. Barriers to care of the dying. *J Gen Int Med* April 1999;14(2):75. (Abstract)
13. Tolle SW. Statewide dissemination of a physician order form for life-sustaining treatment. *J Gen Int Med* April 1999;14(2):212. (Abstract)
14. Tilden VP, Tolle SW, Rosenfeld AG. Family views of making decisions to forgo life-sustaining treatments. Theta Tau International, 11<sup>th</sup> International Nursing Research Congress, June 26, 1999. London, England.
15. Tilden VP, Tolle SW, Nelson CA & Fields JB. Family decision making to withdraw life-sustaining treatments from



- hospitalized patients. Presented at the American Public Health Association Annual Meeting, November 2000, Boston, MA.
16. Tilden VP, Drach L, Tolle S. Complementary and Alternative Medicine Use by Elderly Decedents at the End-of-Life. Presented at the 2002 State of Science Conference, Washington, DC.
  17. Tolle SW, Hickman SE, Tilden VP, Bubalo, JS, Fromme, EK. Rising rates of opioid purchases not going to hospitalized patients during their final week of life. Presented at the SGIM 26<sup>th</sup> Annual Meeting, May 2, 2003, Vancouver, British Columbia, Canada.
  18. Tolle SW, Tilden VP, Drach LL, Fromme EK, Perrin NA. How often did Oregon decedents consider physician-assisted suicide? Presented at the SGIM 26<sup>th</sup> Annual Meeting, May 2, 2003, Vancouver, British Columbia, Canada.
  19. Schmidt TA, Hickman SE, Tolle SW. Oregon Emergency Medical Technicians' Practical Experiences and Attitudes Regarding the Physicians Orders for Life Sustaining Treatment (POLST) Program. Presented at the Second Mediterranean EM Congress September 13-17, 2003, Sitges, Spain.
  20. Fromme EK, Ebert P, Drach LL, Tilden VP, Tolle SW. Caregiving in the final month of life: Are men less distressed or doing less? Presented at the SGIM 27<sup>th</sup> Annual Meeting, May 14, 2004, Chicago.
  21. Fromme EK, Bascom P, Smith MD, Tolle SW, Hansen L, Hickam D, Osborne M. Survival, mortality, and location of death for patients seen by a hospital-based palliative care team. Abstract accepted for oral presentation at the 2006 American Academy of Hospice and Palliative Medicine Annual Assembly, Nashville, TN.
  22. Fromme EK, Kenworthy-Heinige T, Perrin NS, Tolle, SW, Nail L, Beer TM. Using tablet computers to collect clinical and research data: Ease-of-use analysis. *J Clin Oncol* 26:2008 (May20 suppl; abst 20593).
  23. Nelson, CA, Hickman, SE, Tolle, SW, Moss, AW, & Hammes, BJ, (2008). Design, methods, and assumptions of the POLST Program multi-state nursing facility study [Abstract]. In SE Hickman (Chair), *Converting treatment preferences into orders at the end of life: A multi-state study of the POLST (Physician Orders For Life-Sustaining Treatment) Program*. *The Gerontologist*, 48 (Special Issue III), 443-444.
  24. Nelson, CA, Hickman, SE, Tolle, SW, Moss, AW, & Hammes, BJ, (2008). Design, methods, and assumptions of the POLST Program multi-state nursing facility study Paper presented as part of the symposium *Converting Treatment Preferences into Orders at the End of Life: A Multi-State Study* (SE Hickman, Chair) at the Gerontological Society of America 61<sup>st</sup> Annual Scientific Meeting, National Harbor, MD, November 22-24, 2008.
  25. Fromme EK, Bascom PB, Smith MD, Richardson RH, Guthrie AE, Tolle SW. Prognostic Accuracy in a Hospital Based Palliative Care Service. Abstract accepted for poster presentation at the 2009 American Academy of Hospice and Palliative Medicine Annual Assembly, Austin, Tx.
  26. Fromme EK, Kenworthy-Heinige T, Hall K, Nail LM, Beer TM, Tolle SW. Do printed symptom reports improve symptom control? A longitudinal controlled trial of PROs in patients receiving chemotherapy. Abstract accepted for poster presentation at the 2010 International Society of Quality of Life Research in London, UK.
  27. Fromme EK, Kenworthy-Heinige T, Hribar MR, Wang SJ, Nail LM, Lyons K, Tolle SW, Thomas CR. Developing a disease specific reporting system for patients receiving radiotherapy. Abstract accepted for poster presentation at the 2010 International Society of Quality of Life Research in London, UK.
  28. Fromme EK, Zive D, Olszewski E, Schmidt T, Tolle SW. (2011, abstract) DNR does not mean do not treat: Data from the first US electronic POLST registry. *Journal of General Internal Medicine* 26(Suppl 1) p. S18. DOI: 10.1007/s11606-011-1730-9

29. Schmidt T. (2012 National Association of EMS Physicians poster) The Oregon POLST Registry: A Preliminary Study of EMS Utilization.
30. Schmidt, TA, Olszewski, EA, Zive D, Fromme, EK, Tolle, SW. The Oregon physician orders for life-sustaining treatment Registry: A Preliminary Study of EMS Utilization, Journal of Emergency Medicine, Vol 44, Issue 4, April 2013.
31. Fromme, E, Zive, D, Schmidt, T, Jennifer, N, Cook, B, Tolle, S. Association Between Physician Orders for Life-Sustaining Treatment for Scope of Treatment and In-Hospital Death in Oregon, Journal of the American Geriatrics Society Online 9 Jun 2014.
32. Zive DM, Fromme EK, Schmidt TA, Cook JNB, Tolle SW. Oregon Physician Orders for Life-Sustaining Treatment (POLST): Completion in Proximity to Death 2015 AAHPM & HPNA Annual Assembly Abstract
33. Teno, J, Mitchell S, Gozalo P, Tolle S, Ritchie C, Bunker J, Ogarek J, Mor V. State Variation in Mechanical Ventilation of Hospitalized Patients with Advanced Dementia. Abstract and oral presentation at the Academy Health 2018 Annual Research Meeting.

#### Other

1. Dyson RD, Cardenas JM, Tolle SW, Newburgh RW. Pyruvate kinase isozymes during development and malignant changes in neurons, glia and hepatocytes. Fed Proc 1976; 35:1403A.
2. Tolle SW, Hickam DH, Elliot DL. Are there differences in men and women physicians' management of patient deaths? Clinical Research 1985;33:46A. Submitted to Western AFRCR, 1985.
3. Tolle SW, Hickam DH, Larson EB, Benson JA, Jr. House officer stresses associated with patient deaths. Clinical Research 1986; 34:843A. Submitted to the National SREPCIM meeting, 1986.
4. Hickam DH, Rothman ML, Joos SK, Tolle SW. Predictors of psychological distress in bereaved spouses. Clinical Research 1991; 39:626A. Submitted to the National SGIM Meeting, 1991.
5. Hodges MO, Tolle SW, Stocking C, Cassel CK. Internists' attitudes toward tube feeding decisions. Presented to the National SGIM Meeting, 1992. Clinical Research 1992; 40:599A (abstract).

#### **Invited Lectures, Conference Presentations or Professorships:**

##### International and National

1994	Visiting Professor, University of Hawaii
1995	Visiting Professor, University of Hawaii
1997	Visiting Professor, University of Hawaii
2002	Visiting Professor, Gunderson Lutheran Medical Center
November 15, 2003	"Religious Perspectives in Medicine: Are We Hastening Death or Providing Good Care? Medical and Theological Perspectives," MacLean Center Fellows Conference, Chicago, IL.
April 1-3, 2004	"Use of POLST in Long-term Care," "Oregon's Approach to End-of-Life Care," and "System Changes to Improve End-of-Life Care," 11 <sup>th</sup> Annual Clinical Update in Geriatric Medicine: Pittsburgh, PA.

April 22-24, 2004	"Getting the Invitation to Tell Your Story," American Medical Association's Medical Communications and Health Reporting Conference, Las Vegas, NV.
May 12-15, 2004	"Medical Ethics and Humanities," Interest Group session at the 27 <sup>th</sup> Annual Society of General Internal Medicine Meeting: Chicago, IL.
May 11-14, 2005	"Meet the Professor," 28 <sup>th</sup> Annual Society of General Internal Medicine Meeting: New Orleans, LA.
November 12, 2005	"Pain Management in Oregon in the Shadow of the Supreme Court," MacLean Conference, Chicago, IL.
November 11, 2006	"Community-Based Strategies to Improve Quality of End-of-Life Care," 18 <sup>th</sup> annual Dorothy J. MacLean Fellows Conference, Chicago, IL.
November 10, 2007	"Honoring Patient Wishes: The Danger of Mandates," 19 <sup>th</sup> annual Dorothy J. MacLean Fellows Conference, Chicago, IL.
November 29, 2007	"Translating Patients' Wishes into Medical Orders: The POLST Paradigm," National Hospice and Palliative Care Organization (NHPCO) 8 <sup>th</sup> Clinical Team Conference, Scientific Symposium and Facility-Based Hospice Forum, New Orleans, LA.
January 16, 2008	"POLST 101: Respecting Patient Wishes, California Coalition for Compassionate Care," California Webinar
April 25, 2008	"Palliative Medicine: Stepping into the Future" and "POLST Program," Inland Empire Palliative Care Coalition Conference, Riverside, CA.
September 29, 2008	"Look How Far We've Come," "Changing the Culture of End-of-Life in California," POLST Grantee Conference, Riverside, CA.
October 16, 2008	"Keeping the Promise in End of Life Decision Making – The Law and Real Life," National Association of Women Judges "Keeping the Promise" Conference, Portland, OR
November 14, 2008	"Clinical Ethics Consultation and End-of-Life Care," Panelist at the Twentieth Annual Dorothy J. MacLean Fellows Conference, Chicago, IL.
March 25, 2009	"Translating Patient's Wishes into Medical Orders: The POLST Paradigm," Preconference Workshop, American Academy of Hospice and Palliative Medicine (AAHPM) and the Hospice and Palliative Nurses Association (HPNA) Annual Assembly, Austin Convention Center, Austin, TX.
April 24, 2009	"Treating Family and Close Friends: Walking the Perilous Line Between Helpful and Harmful," Keynote speaker, IMPACT 2009, 37 <sup>th</sup> Annual American Association of Physician Assistants Conference, San Diego, CA
November 14, 2009	"Innovation in the POLST Program: Research and Policy Change," 21 <sup>st</sup> Annual Dorothy J. MacLean Fellows Conference, University of Chicago, Chicago, IL
January 30, 2010	"Experience with POLST: Dissemination, Effectiveness & Innovation," POLST Conference, California Coalition for Compassionate Care, Los Angeles, CA

May 19, 2010	“POLST: Honoring Treatment Preferences Across Setting of Care,” Examining End of Life Care: Creating Sensible Public Policies for Patients, Providers, and Payers, The 17 <sup>th</sup> Princeton Conference, Princeton, NJ
September 29, 2010	“Honoring the Wishes of Frail Elders Across Settings of Care: POLST Program Reduces Unwanted Hospitalizations,” Grant Makers in Aging Webinar
October 4, 2011	“Honoring Wishes Across Settings of Care: POLST-Evidence, Advocacy and Innovation,” NHPCO 12 <sup>th</sup> Clinical Team Conference and Pediatric Intensive, The Hospice IDT: Leading and Innovating Quality Throughout the Care Continuum
November 13, 2010	“Does Completing POLST Forms Reduce Hospitalizations? Data from Three States,” The 22 <sup>nd</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
November 11, 2011	“When DNR is Not the Most Important Questions: Lessons Learned From the Oregon POLST Registry,” The 23 <sup>rd</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
February 16–17, 2012	“Where We’ve Been, Where We Are & Where We’re Going,” “Physician Engagement”, “What are the emerging issues that will impact POLST programs and the work of the NPPTF?” How should the NPPTF address the POLST program cost effectiveness/cost savings issues?” The National POLST Paradigm Conference, San Diego, CA
November 9, 2012	“The Art of Compassion: Rethinking Goals-of-Care Conversations,” The 24 <sup>rd</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
January 23, 2013	Your POLST Program: Build it Strong and Make it Last, National Webinar with Kate O’Malley
February 15, 2013	POLST and Costs: Responding to Media Requests & Implications of a True Cost Study, National POLST Leadership Conference, Sacramento, CA
May 29, 2013	“Oregon’s path in eliciting, recording and respecting wishes across settings of care,” Institute of Medicine Committee on Transforming End-of-Life Care, Stanford, CA
November 15, 2013	“How Do Patient Treatment Wishes Change Over Time,” The 25 <sup>th</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
May 15, 2014	Purpose of POLST, 2015 National POLST Leadership Conference, Atlanta, Georgia
June 18, 2014	POLST: Recent Research The Conversations Project, Webinar for JAGS
November 12, 2014	“Transforming How We Care for Those Near the End of Life,” The 26 <sup>th</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
November 15, 2014	“POLST (Physicians Orders for Life Sustaining Treatment): Where We’ve Been, Where We Are, and Where We’re Going,” Keynote: MacLean Prize Lecture at the 26 <sup>th</sup> Annual Dorothy J MacLean Fellows Conference, Chicago, Illinois
December 3, 2015	“The Oregon POLST Registry: Key Elements of Success,” California HealthCare Foundation, Sacramento, CA
February 5, 2015	“Panel: POLST Paradigm Program: What It Takes to be Effective,” 2015 National

POLST In-Person Meeting, Newport Beach, CA

- February 6, 2015 "Panel: Research Finding and Implications for POLST Programs," 2015 National POLST In-Person Meeting, Newport Beach, CA
- March 18, 2015 "Registry Development," 2015 National POLST In-Person Meeting, Newport Beach, CA
- November 14, 2015 "Demonstrating Mastery to Elevate the Standing of Ethics Education," The 27<sup>th</sup> Annual Dorothy J MacLean Fellows Conference on Clinical Medical Ethics, Chicago, IL
- February 3, 2016 "Panel, POLST Research: Recent Studies and Future Directions," 2016 National POLST Conference, Chicago, IL
- February 4, 2016 "Panel, Root Cause Analysis: An Examination of Requiring POLST as a Condition of Care and Failure to Honor Wishes," 2016 National POLST Conference, Chicago, IL
- February 5, 2016 "Panel, Strategies for Connecting with Local Media: Creating Linkages Through Patient Stories," and "Case Study, Harriet's Unwanted Intubation: Using Cases to Secure Administrative Support for Systems Change," 2016 National POLST Conference, Chicago, IL
- November 10, 2017 "Transforming EOL Care: IT Takes More Than a POLST Form," The 29<sup>th</sup> Annual MacLean Conference on Clinical Medical Ethics, Chicago, IL
- November 16, 2017 "What is POLST? How Can It Help My Client And Their Family," Keynote speaker, and "Yikes, I'm An Agent – Now What Do I Do?" 2017 National Academy of Elder Law Attorneys (NAELA) Summit, Newport Beach, CA
- November 9, 2018 "POLST in Changing Times: New Developments and Challenges for Us All," The 30<sup>th</sup> Annual MacLean Conference on Clinical Medical Ethics, Chicago, IL

Regional and Local (Selected)

- September 2003 "Ethical Issues in Long-term Care," Panel discussion for Oregon Geriatric Education Center Summer Institute, Portland, OR.
- January 28–29, 2004 "Working with an Aging Donor Base," The Oregon Community Foundation, Portland, OR.
- April 15–16, 2004 "A Tale of Two Cities: Portland and Miami – Cost Implications of Treatment Differences in End-of-Life Care," and "How We All Contribute to the Rising Cost of Medications," 15<sup>th</sup> Annual Kinsman Ethics Conference: Medford, OR.
- April 26, 2005 "Artificial Nutrition & Hydration: Diagnosis, Prognosis & Honoring Across Cultures," OHSU Department of Medicine Grand Rounds, Portland, OR.
- June 17, 2005 "Looking Toward the Future" (Co-presenter with Dr. Martha Twaddle), Strengthening Palliative Care Throughout Oregon conference, Portland, OR.
- August 10, 2005 Panelist, Public Health Research in the News/Making Healthy Headlines forum, Portland, OR.
- October 27, 2005 "Turning Advanced Directives into Action for those with Advanced Chronic Illness," World Trade Center, Portland, OR.

October 16, 2005 "End of Life Decision Making", Portland State University Introduction to Biomedical Ethics class, Portland, OR.

November 4, 2005 "Using Data to Improve Palliative Care in Your Facility" and "What is Next in Palliative Care in Our State," Advance Steps in Palliative Care: Mid-Willamette Valley Moving Forward Conference, Salem, OR.

November 9, 2005 "Disclosure of Medical Errors & 'Near Misses,'" Center for Ethics Community Luncheon, Multnomah Athletic Club, Portland OR.

November 12, 2005 "Conscious Objection: When patients and Professionals Disagree," Terwilliger Tea at Terwilliger Plaza Retirement Center, Portland, OR.

December 9, 2005 "Artificial Nutrition and Hydration: Diagnosis, Prognosis, and Politics" and "Pain at the End of Life: Politics and Practice," 2005 Southern Willamette Valley Regional Palliative Care Conference, Eugene, OR.

December 10, 2005 "Healthy Journalism Ethics," The Society of Professional Journalists, Greater Oregon Professional chapter and Asian American Journalists Association, Portland Chapter, Portland, OR.

April 21, 2006 "Tube-feeding Decision-making," 16<sup>th</sup> annual Kinsman Ethics Conference: Bend, OR.

October 20, 2006 "Life Sustaining Treatment: When your patient's first language is Spanish," "Conscientious Objection: Respecting Choice and Preventing Suffering," "Challenging Cases: Managing Pain, Symptoms, and Suffering," "Closing: Directions for the Future," 2006 Medford Palliative Care Conference, Medford, OR.

November 1, 2006 "Patient Choice – Getting Your Rights Respected, The Role of the Ethics Center," Terwilliger Tea at Terwilliger Plaza Retirement Center, Portland, OR.

November 3, 2006 "Physician Orders for Life Sustaining Treatment (POLST)," 23<sup>rd</sup> annual Oregon Rural Health Conference, Newport, OR.

November 17, 2006 "Becoming a More Effective Agent of Change," 2006 Palliative Care Conference, Salem, OR.

February 7, 2007 "Ethics in Medicine: When Patient Wishes and Health Professional Values Collide," First Unitarian Church of Portland, Portland, OR.

April 5, 2007 "Ethics in Health Care," 2006-2007 Robert Wood Johnson Health Policy Fellows Site Visit to Oregon, Portland, OR.

April 11, 2007 "Ethics looking to the Future," Center for Ethics in Health Care Heartfelt Community Breakfast, Portland, OR

April 17, 2007 "Futility and Hope: The Role and Limits of Surrogate Decision Makers," OHSU Department of Medicine Grand Rounds, Portland, OR.

April 19–20, 2007 "Response: Principles of Medical Ethics versus Public Health Ethics," Panel Facilitator "History of Access in Oregon," Workshop co-presenter "Cardiology Treatments: Balancing Cost & Effectiveness," 17<sup>th</sup> Annual Kinsman Ethics Conference, Eugene, OR.

May 5, 2007 "Yes you are smart, the seduction of arrogance," Keynote speaker for Phi Beta Kappa at Lewis and Clark College, Portland, OR.

May 9, 2007 “Futility and Hope: The Role and Limits of Surrogate Decision Makers,” Providence Portland Medical Center Grand Rounds, Portland, OR.

June 15, 2007 “Almost No One’s Good Work Speaks for Itself: Becoming a More Effective Agent of Change,” Statewide 2007 Palliative Care Conference, Red Lion on the River, Jantzen Beach/Portland, OR.

September 6, 2007 “Principles of Clinical Ethics vs. Public Health Ethics,” OHSU School of Nursing to Doctor of Nursing Practice students, Portland, OR.

October 15, 2007 “Bioethics and End of Life Care,” Portland State University to the Biomedical Ethics Class, Portland, OR.

June 13, 2008 “Implementing the New POLST Electronic Registry in your system,” and “Teaching Palliative Care Assessment,” Statewide Palliative Care Conference, Portland, OR.

July 14, 2008 “Key Issues in End of Life and the POLST Registry,” 2008 The Regence Foundation End-of-Life Summit, Portland, OR.

September 19, 2008 “Physicians Orders for Life Sustaining Treatment (POLST) Challenges,” Teaching Palliative Care Assessment” Moderator for Panel Discussion, “Applying Lessons Learned in Astoria,” Practical Palliative Care: Managing Pain, Symptoms & Suffering Conference, Astoria, OR.

September 26, 2008 “What Challenges Exist for Using POLST and Teaching Palliative Care Assessment,” Pain and Palliative Care Conference, Tuality Healthcare, Tualitan, OR.

October 20, 2008 “Ethical Issues at the End-of-Life,” Portland State University Introduction to Biomedical Ethics class, Portland, OR.

December 5, 2008 “POLST: New Challenges & Innovations,” All-City Palliative Care Conference, Portland VA Medical Center, Portland, OR

February 13, 2009 “What Challenges Exist to Using POLST in the Silverton Area,” Palliative Care: Working Together, Silverton Hospital Network, Silverton, OR

February 20, 2009 “Teaching Palliative Care Assessment” and “What Challenges Exist in Using POLST in the Corvallis Area?” Palliative Care: The Art of Caring and Medicine, Good Samaritan Regional Medical Center, Corvallis, OR

April 16, 2009 “Mission in Action: Success Stories,” 19<sup>th</sup> Annual Kinsman Ethics Conference, Vancouver, WA

June 4, 2009 Oregon’s National Leadership in Health Care Ethics: POLST, Town Club, Portland, OR

June 12, 2009 “When Values Collide: Hope, Miracles and Grave Prognosis” Co-presenter with Barbara Glidewell, MBS, Palliative Care Across the Life Span: 2009 Statewide Palliative Care Conference, Oregon Convention Center, Portland, OR

June 18, 2009 “POLST: New Challenges and Innovations,” Oregon Geriatric Education Center’s Summit Institute 2009, OHSU, Portland, OR

July 29, 2009 “POLST: New Challenges & Innovations,” Nursing DNP Program, OHSU, Portland, OR

August 5, 2009

September, 11, 2009 “Oregon’s National Leadership in Health Care Ethics,” Terwilliger Plaza, Portland, OR

September, 11, 2009 “Physicians Orders for Life Sustaining Treatment (POLST) Challenges,” Samaritan Central Coast Palliative Care Conference, Samaritan Pacific Communities Hospital, Newport, OR

September 24, 2009 “Palliative Care Assessment,” Samaritan Central Coast Palliative Care Conference, Samaritan Pacific Communities Hospital, Newport, OR

October 30, 2009 “The Oregon POLST Registry,” 4<sup>th</sup> Annual NW Regional Hospital Medicine Conference, Governor Hotel, Portland, OR

November 6, 2009 “Physicians Orders for Life Sustaining Treatment (POLST) Challenges,” Providence Hood River Memorial Hospital Palliative Care Conference, Hood River, OR

October 19, 2009 “POLST registry: New Challenges and Innovations,” All-City palliative Care Conference, Good Samaritan Hospital, Portland, OR

October 23, 2009 “Putting Oregon’s Death with Dignity Act in Perspective,” PSU Biomedical Ethics Class, Portland State University, Portland, OR

April 9, 2010 “Leading POLST Education in Your Community” Oregon Hospice Association Professional Practices Exchange, Eagle Crest Resort, Redmond, OR

April 15, 2010 “POLST: The Advanced Course” Medical Grand Rounds, Sacred Heart medical Center at River Bend, Eugene, OR

May 26, 2010 “Rights and Rules of Refusing: Conscientious Objection to Reproductive Services,” 20<sup>th</sup> Annual Kinsman Bioethics Meeting, St. Charles Hospital, Bend, OR

June 11, 2010 “Demystifying the Advance Directive and Understanding POLST: A Physician and an Attorney Talk It Through,” Co-presenter with Melanie Marmion , JD, Gift Planning Workshop, Oregon health & Science University Foundation, Multnomah Athletic Club, Portland, OR

August 3, 2010 “Ethics, POLST & Antibiotics,” Hope and Acceptance: The Human Struggle: 2010 Statewide Palliative Care Conference, Oregon Convention Center, Portland, OR

October 8, 2010 “New Developments with POLST: Ethics, Politics and Antibiotics,” Department of Medicine Ethics Grand Rounds, OHSU

October 8, 2010 “POLST Update,” 11<sup>th</sup> Annual Oregon Geriatrics Society Conference, Sunriver, OR

October 8, 2010 “POLST local and national developments: What Challenges exist in Central Oregon,” Symptom Management & Comfort Care: The Spectrum of Palliative Care in Central Oregon, Redmond, Oregon

October 8, 2010 “Conscientious Objection: When requests to limit treatment cause moral distress,” Symptom Management & Comfort Care: The Spectrum of Palliative Care in Central Oregon, Redmond, Oregon

October 22, 2010 “Statewide & Local updates on POLST,” Co-presenter with John Forsyth, MD and Bruce Murray, MD, Building Bridges: Expanding Palliative Care Across the Rogue Valley, Medford, OR

January 12, 2011 “Ethical Issues in Working with the Media,” Co-presenter with Jim Newman, Bioethics Study Group, Portland, OR

February 14, 2011 “New Developments with POLST: Ethics, Politics & DNR in the OR,” Co-presented



with Ken Abbey, MD, JD, Department of Surgery Grand Rounds, OHSU

April 6, 2011  
 “Health Care Directive,” Co-presenter with Cynthia L Barrett, JD, Trust & Estate Planning, Portland, OR

April 14, 2011  
 “Ethics Education for Executive Leaders,” Co-presenter with Patra Behary, MD, Beyond the Ethics Committee: Creating an Ethics Program for the Future, 21<sup>st</sup> Annual Bioethics Meeting, Eugene, Oregon

April 30, 2011  
 “New Developments with POLST: Ethics & Politics,” 137<sup>th</sup> Annual Meeting of the OMA House of Delegates, Portland, OR

June 10, 2011  
 “Upcoming changes in the 2011 Oregon POLST Program,” Hidden Wounds and the Art of the Possible, Oregon Statewide Palliative Care Conference, Portland, Oregon

September 16, 2011  
 “POLST: New innovations and regional challenges,” Palliative Care in Rural Oregon: Caring for Those with Serious Illness, Grants Pass, Oregon

September 23, 2011  
 “Palliative Care Assessment: Having the difficult conversations,” Palliative Care in Eastern Oregon: Guideposts for the Journey, La Grande, OR

October 6, 2011  
 “POLST Use and Challenges in Eastern Oregon,” Palliative Care in Eastern Oregon: Guideposts for the Journey, La Grande, OR

March 14, 2012  
 “Honoring Wishes Across Settings of Care: POLST-Evidence, Advocacy and Innovation,” NHPCO’s 12<sup>th</sup> Clinical Team Conference and Pediatric Intensive

April 19–20, 2012  
 “Navigating the Decisional Changes in Complex Older Adults,” Bioethics Study Group, OHSU, Portland, OR

September 27, 2012  
 “Limiting excess use: Organization obligations to limit undue influence,” 22<sup>nd</sup> Annual Kinsman Conference

January 23, 2013  
 “How to effectively use the Physician Orders for Life-Sustaining Treatment form to provide patient centered care for seriously ill persons,” Palliative Care 2012: Key Challenges and Best Practices symposium, Stanford, CA

October 25, 2012  
 “Can I Change My Wishes?” Willamette Hall, Mirabella, Portland, OR

March 30, 2013  
 “POLST in your Community,” The Challenges of Aging in Eastern Oregon: Assisted Living and Long Term Care, Pendleton, OR

April 11, 2013  
 “Advance Directives and POLST: What is the Evidence,” Colorectal Ethics Symposium, Portland, OR

June, 21, 2013  
 “Incentive programs to improve health: Infringement of personal liberty?” Health and Well-Being: Who is Responsible? 23<sup>rd</sup> Annual Statewide Ethics Conference, Ashland, OR

September 19, 2013  
 “We don’t need any help: The place for paternalism,” Co-presenter with Laura Matthews, From Conflict to Confidence: Skills for navigating the most difficult conversations in health care, Eugene, OR

October 7, 2013  
 “When Financial Incentive Go Awry in Heath Care,” 24<sup>th</sup> Columbia Forum, Astoria, OR

November 18, 2013  
 “Advanced Care Planning: Lifting the Burden,” Mastering Difficult Conversations in Health Care, Klamath Falls, OR

January 8, 2014  
 “Advanced Care Planning: Lifting the Burden,” Health Care: How Much? How Long? Who Decides?, Newport, OR

June 20, 2014  
 “Never Cry Harder Than the Family and other Wisdom Regarding Patient-Professional Boundary Issues,” Bioethics Study Group, OHSU, Portland, OR

September 2, 2014  
 “POLST: What’s New and How Can We Do Better?” Good Samaritan Regional Medical Center, Corvallis, OR

September 26, 2014  
 “POLST: What’s New and How Can We Do Better?” Ethics in Practice: Timely Conversations in Serious Illness, Coos Bay, OR

November 7, 2014  
 “POLST: What’s New and How Can We Do Better?” Ethics in Practice: Mastering Important Conversations for Patients and Providers, Enterprise, OR

December 10, 2014  
 “POLST: What’s New and How Can We Do Better?” Ethics in Practice: Timely Conversations in Serious Illness, Astoria, OR

March 5, 2015  
 “Physician Orders for Life-Sustaining Treatment (POLST): Assuring your wishes are honored,” Terwilliger Plaza, Portland, OR

March 25, 2015  
 “POLST: What’s New and How Can We Do Better?” Oregon Health Care Association 2015 Spring Expo, Salem Oregon

May 6, 2015  
 “POLST and Advance Directive: What Are They? What Do I Need? When Do I Need It?” Guild Medical Chat, Portland, OR

May 14, 2015  
 “POLST: What’s New and How Can We Do Better?” Leading Age Oregon Webinar

September 1, 2015  
 “Conflicts of Interest, Gifts, Fresh Air and Sunshine,” 2015 Annual Kinsman Bioethics Conference, From Health Care to Health: Ethical Obligations and Communication Strategies in a Shifting Landscape, Portland, OR

September 28, 2015  
 “POLST: Doing It Better,” Mary’s Woods at Marylhurst, Lake Oswego, OR

October 30, 2015  
 “POLST and End-of-Life Care,” Lake Oswego Rotary Club, Lake Oswego, OR

February 10, 2016  
 “POLST the Advanced Course: When Patients and Families Disagree in a Crisis,” Interests at Odds: Balancing Compassionate Care with Professional Integrity, Responsibility and Ethics, Newport, OR

March 30, 2016  
 “POLST: What’s New and How Can We Do Better,” Bioethics Study Group, OHSU, Portland, OR

April 15, 2016  
 “POLST the Advanced Course: When Patients and Families Disagree in a Crisis,” 40th Annual OSU Gerontology Conference, Aging: Changing the Paradigm, Corvallis, OR

May 18, 2016  
 “Panel - Synthesizing a Keynote Address: What is the Future of Ethics in Health Care?” 2016 Annual Kinsman Bioethics Conference, Sharing the Stories of Our Communities: A Conversation about Ethical Issues across Rural and Urban Health, Hood River, OR

June 17, 2016  
 “POLST the Advanced Course: When Patients and Families Disagree in a Crisis,” Workshop Co-Sponsored by the Oregon Hospice & Palliative Care Association, OHSU, Portland, OR

November 11, 2016  
 “Panel – Initiating Conversations about Goals of Care For Patients with Advanced Life-

November 18, 2016 "Threatening Disease: The Case of Advanced Cancer," Palliative Care for All: Expanding our Reach, Eugene, OR

April 5, 2017 "POLST: How Robust is the Data?" The 28th Annual MacLean Conference on Clinical Medical Ethics, Chicago, IL

May 18, 2017 "POLST: What's New and How Can We Do Better?" Ethics, Law, and Professionalism in Serious Illness: Timely Conversations Near the End of Life, Madras, OR

August 4, 2017 "POLST: Understanding Regulations, Implementing Systems Change with the Goal of Honoring Patient Preferences," Annual OSU Gerontology Conference, Corvallis, OR

September 6, 2017 "Changing the Culture of End of Life Care: It Takes More than a POLST Form," Emerging Issues in Bioethics and Government: Facing Ethical Challenges and Finding Solutions: 27<sup>th</sup> Annual Statewide Kinsman Conference, Salem, OR

October 25, 2017 "Building Bridges to Compassionate Care for the Seriously Ill," PeaceHealth Florence and the Center for Ethics in Health Care Regional Palliative Care Conference, Florence, OR

November 3, 2017 Oregon Health & Science University Foundation Gift Planning Council, Portland, OR

November 21, 2017 "Transforming End of Life Care: Lessons from Oregon," 30th Annual State Health Policy Conference hosted by the National Academy for State Health Policy, Portland, OR

November 3, 2017 "POLST: What's New and How Can We Do Better?" Advanced Illness & End of Life in Southern Oregon: Conversations About Palliative Care, Roseburg, OR

November 21, 2017 "What Is It Going To Take To Stop Unwanted Intubations?" Department of Medicine Grand Rounds, Oregon Health & Science University, Portland, OR

March 2, 2018 "POLST in Changing Times: New Developments and New Challenges for us All," All-City Palliative Care Conference, Adventist Medical Center, Portland, OR

April 19, 2018 "POLST in the face of uncertain times: Are you advocating for me?" 28<sup>th</sup> Annual Kinsman Bioethics Conference, Who Knows & Who Decides: When Authority & Uncertainty Collide in Medical Decision Making, Ashland, OR

April 30, 2018 "Oregon POLST: Sharing New Developments," Webinar, Oregon POLST Program

May 16, 2018 "POLST: What's new and how can we do better?" Multnomah County Health Department Ground Rounds, Gresham, OR

May 17, 2018 "POLST: What's new and how can we do better?" 2<sup>nd</sup> Annual Forum on Aging in Rural Oregon, Pendleton, OR

May 23, 2018 "Are POLST forms being completed on the right patients? Webinar, Oregon Association of Hospitals and Health Systems, Lake Oswego, OR

June 7, 2018 "POLST: When is the Right Time?" Partners In Care, Bend, OR

June 8, 2018 "POLST in changing times: New developments and challenges for us all," Statewide Palliative Care Conference, Fanning the Flames: Empowering Leaders in Palliative Care, Redmond, OR

September 5, 2018 “POLST: Assuring Your Wishes Are Honored,” Terwilliger Plaza, Portland, OR

September 6, 2018 “Owning Your Future Health Care Decisions,” OHSU Foundation Guild Medical Chat, Portland, OR

November 2, 2018 “What's Next? Dealing with the Overuse of POLST in those who are 'Too Healthy,’” All-City Palliative Care Conference, Portland, OR

February 8, 2019 “POLST: When is the right time?” Willamette Valley Hospice, Salem, OR

May 2, 2019 “POLST: When is the right time?” Samaritan Evergreen Hospice, Albany, OR

**Media/Documentaries** (Examples)

"A Fate Worse Than Death," 1990, Channel 8, Portland, OR  
Documentary appealing for advance planning about end of life issues.

"Help Me Die," 1991, Channel 8, Portland, OR  
Documentary exploring the issue of assisted suicide.

"Shortage in the Face of Plenty," Channel 12, Portland, OR  
Documentary examining the allocation of scarce organs for transplantation.

"To Your Health," NBC News Special, Washington, DC, June 1994  
Documentary discussing current issues in health care reform.

HealthWeek, National PBS, July 29, 1999. A feature story discussing advance care planning.  
Dr. Tolle gave a 2-minute response.

Behind the Headlines: Living Wills, PBS Health Week (rebroadcast), December 9, 1999

A Coming to Terms with Dying, a 6-part series locally broadcast by Oregon Public Broadcasting and moderated by Colin Fogarty, July 31 through August 11, 2000. Dr. Tolle was interviewed in Part 3 of this series regarding the POLST Program.

“Your End-of-Life Prescription: directed video, 2002

"Transplants for Prisoners," ABC Nightline, June 16, 2003.

”POLST At Work: Honoring Your Treatment Wishes” directed video,2004

Segment on "End-of-Life Care," CNN Aaron Brown Show, October 7, 2004.  
A show focused on what is unique about Portland, Oregon with a segment on end-of-life care.

Honoring the Wishes of the Spanish Speaking Patient & Family” directed video, 2007

“Teaching Palliative Care Assessment” directed video, 2008

“The Oregon POLST Registry” directed 8 minute video, January 2009

“Respecting the Aging’s Health Wishes Radio interview (KXL) October 2011

“End of Life Decisions” Radio interview (NPR, Think Out Loud) January 6, 2012

“POLST in Action in Oregon” directed 12 minute video, 2012

“Nurse Refuses to provide CPR”, KGW TV, March 4, 2013

“POLST: When Advance Directives are not Enough” directed 4 minute video 2013

“POLST: Lifting the Burden” directed 4 minute video 2013

“Understanding POLST” directed 5 minute video 2014

“POLST: Doing It Better” directed 7 minute video 2015

“Quitarles a sus seres queridos un peso de encima con el formulario POLST” directed 5 minute video 2017

“POLST: When is the Right Time” directed 3 minute video 2018

## **V. SERVICE**

### **Membership in Professional Societies:**

American College of Physicians (1985 - Fellow)

Society of General Internal Medicine

Alpha Omega Alpha

Oregon Health Decisions

Multnomah County Medical Society

Oregon Geriatrics Society

Oregon Medical Association

American Society for Bioethics and Humanities

### **Granting Agency Review Work:**

### **Editorial and Ad Hoc Review Activities:**

#### Editor

Journal of the American Dental Association (Ethics at Chairsides) 1989-1990

Journal of the Oregon Dental Association (Oregon Dental Ethics) 1990-1994

Journal of the Academy of General Dentistry (Ethics) 1992-2000

#### Editorial Board

Hospital Ethics Committee Forum, 1991-1994

### **Committees:**

#### International/National

- |           |  |
|-----------|--|
| 1987      | Member, Program Abstract Selection Committee for the Society for General Internal Medicine<br>1988 Annual meeting  |
| 1988      | Chair, Workshop Selection Subcommittee on Clinical Topics for the 1989 Society for General<br>Internal Medicine Annual meeting                               |
| 1990-1995 | Member, National Ethics Committee for the American College of Physicians   |
| 1993-1994 | Member, National Ethics Committee for Society for General Internal Medicine  |
| 1998-2002 | Chair, National Advisory Committee of The Robert Wood Johnson Foundation's Community-State<br>Partnerships to Improve End-of-Life Care Program               |
| 2001-2003 | Member, National Advisory Panel for Robert Wood Johnson Foundation's project "National, State<br>and Local Indicators of End of Life Care," Brown University |
| 2002      | Co-Chair, Program Selection Committee for the Society for General Internal Medicine for Ethics<br>and Humanities Section                                     |

2003	Society for General Internal Medicine Award Nominations Review Committee
2003-2005	Founding member of the Hollywood E-Team, RWJ Last Acts Writer Project (project ended 2/28/2005)
2005-2014	Treasurer, National POLST Paradigm Task Force
2015-2017	Chair, Research Committee, National POLST Paradigm Task Force

#### Regional

1992-2014	Member, Oregon Physician Orders for Life-Sustaining Treatment (POLST) Task Force
1995-2009	Member, Task Force to Improve the Care of Terminally Ill Oregonians
1997-2009	Co-Chair, Subcommittee on Resources for Compassionate Care of the Dying
1999-2001	Chair, Oregon Public Outreach Coalition on End of Life Care
2010- 2013	Appointed to the Oregon POLST Registry Advisory Committee
2015-present	Chair, Oregon POLST Coalition

#### Institutional

1991-present	Member, OHSU Ethics Consult Service (Chair 1991-2004)
2005-present	Co-Chair, OHSU Institutional Ethics Committee
2007-present	Member, OHSU Leadership Team

#### Departmental

1989-present	Chair, Center for Ethics in Health Care Executive Committee
2008-present	Member, Strategic Planning Committee
2008-2016	Member of Teaching Interprofessional Ethics (TIE) team
2012-present	Member, Center for Ethics Steering Committee

#### **Community Service:**

See talks, actively involved in public education about Ethics and End-of-Life Care (media, conferences, policy development and talks).

#### **Clinical Responsibilities (since last promotion):**

1981-2017	Member, Cascade team ½ day per week practice in General Internal Medicine and Geriatrics
1991-	Ethics Consultant

#### **VI. TEACHING (OHSU Educator's Portfolio):**

**Overview of your Role as an Educator:**

See time and effort statement and attached list of teaching

**Scholarship of Teaching:**Curriculum Development

Living With Life Threatening Illness, course co-director initially with Erik Fromme and subsequently with David Barnard. 2007-2016. Course Director 2017-2018.

Third year Palliative Medicine Curriculum, member of development team

Interprofessional Ethics and Professionalism curriculum content development team member for Jan 10, 2014 campus wide educational half day.

Certificate of Recognition: 2013-2014, 2014-2015, and 2015-2016 for significant contribution to OHSU Interprofessional Initiative.

Educational PublicationsEducational Conference Presentations**Education Grants and Contracts:****Educational Activity (see Appendix A and B):**

## SCHOOL OF MEDICINE

Ward attending, lecturer at third year medicine clerkship conferences (1981 to present), preceptor physical diagnosis, Medicine Consult Service Attending, Clinic attending (1981 to 1990).

Small group leader in new self-directed learning program. Ethics Consult Service attending (1991 to present).

Patient Evaluation Course 660 for sophomore medical students, Fall term laboratory sessions 1981, 1982, and 1985 to 1990.

Mentor for learner-centered learning, Spring, 1991 and Winter, 1992.

Speaker in Law and Medicine CON 621 for medical students, 1985

"The Physician's Role in Bereavement" and 1989 to present on "Withdrawing Life Support."

Speaker in Caring for the Dying Patient #607, "Sudden Death," 1983 to 1988.

Co-Leader of ethics series for Internal Medicine residents as part of Art of Medicine Series, 1993 - 2005.

Transition to Residency (for 4th year students), Co-Coordinator of ethics components and small group leader for Ethics and Laws case discussions. 1993 - present.

Role Play Sessions: Death notification for internal medicine residents, 1985 - 2015.

Role Play Sessions: Advance directives for internal medicine residents, 1992 - 1993.

Speaker in PCM on ethical issues such as confidentiality and advance directives, 1996-2011.

PCM small group leader spring term each year 1996-2014.

Co-Leader for “Living with Life Threatening Illness” elective with Dr. Erik Fromme for 1<sup>st</sup> year medical students 2007-2013. Co-lead under David Barnard’s course direction 2014

“POLST Role-Play, Co-Presenter with Lisa Andrus Rivera, OHSU School of Medicine, Continuity Curriculum Series, Portland, OR, April 2009-2012.

“POLST: New Challenges & Innovations,” OHSU School of Nursing, Doctors of Practitioner Nurses students, Portland, OR, July 29, 2009.

“Student case presentation of meaningful end of life experience”, Continuity Curriculum Series, Palliative Care & Chronic Pain, OHSU, Portland, OR, 2008 to present

“Ethical issues related to patients with end stage liver disease”, Co presented with Lissi Hansen, PhD, RN, Nursing DNP Program, OHSU, Portland, OR, 2009

Case Discussion. Co presenter with Juliana Bernstein, MPAS, PA-C, Bioethics Seminar Study Group

Small group leader Pain Intersession Ethics & Professionalism Cases, 2016 - present.

#### SCHOOL OF DENTISTRY

Course coordinator for Survey of Medicine 637 and Principle of Medicine 641. "Diseases of the CNS," "Cancer," "Rheumatologic Diseases," "Infectious Disease in Dentistry," "Dermatology," "AIDS," "Endocrinology Part I & II," "Cardiac Disease Part I & II." "Pregnancy, Menstruation, and Menopause," "Renal disease," "Hematology Part I & II," "Respiratory Diseases," "Alcohol: Implication for Dentistry," "The 'Dentist's Role in Bereavement.'" 1982-1999.

Course coordinator for Hospitals and Clinics 740. 1982 to 1999. Includes a seminar in ethics begun in 1989-2000.

Instructor for Basic CPR - initial certification of sophomore dental students and junior hygiene students, re-certification of senior dental and hygiene students, lecture and labs for approximately 150 students per year. 1982-1988.

Small group discussion leader, Senior Dental Ethics Case Based Seminars. 5 hours/year. Each fall from 2005-2017.

#### **Effectiveness of Educational Activity:**

Conference scores available.

#### **Service and Membership of Educational Committees:**

1989-present      Member, Planning Committee for each year’s Annual Statewide Kinsman Conference.

2004-2012,      Member, Planning Committee for each year’s Statewide Palliative Care Conference  
2016

2007-2015      Member, Interprofessional Ethics Education Leadership Team

2015-2016      Member of team leading e-POLST education at OHSU

#### **Honors and Awards for Education:**

1985              Outstanding Didactic Instructor (part-time), awarded by the dental school class of 1985

1986              Award for Humanistic teaching by the medical students



1986	Outstanding Didactic Instructor (part-time), award by the dental school class of 1986
1988	Outstanding Didactic Instructor (part-time), awarded by the dental school class of 1988
2009	“Best Friends of Oregon’s Elders,” Oregon Alliance of Senior and Health Services
2010	The Beth Wessinger Award “in appreciation of her dedication and commitment to the hospice, and end of life movement in the State of Oregon
2012	Named one of Portland’s Best Doctors by Portland Monthly
2014	MacLean Prize in Clinical Medical Ethics, awarded by the University of Chicago.
2016	Flame of Excellence, awarded by the National POLST Paradigm
2016	Esther Pohl Lovejoy Leadership Award by the OHSU School of Medicine Alumni Association

**Collaborative Skills:**

- POLST
- Statewide Palliative Care Conferences
- Statewide Kinsman Conferences
- Outreach/Consultation
- Mentorship

**Professional Development in Education:**

Host and serve as faculty in approximately five statewide, regional and national conferences each year.  
Attend and speak at the Annual MacLean Conference in Ethics at the University of Chicago  
Vital Talk Introductory Session 2018