



## JOIN SAM. JOIN US.

On Christmas Eve 1924, the family of Charles Samuel "Sam" Jackson donated 88 acres on Marquam Hill to be used "for the benefit of the Medical School and affiliated institutions." The Jackson legacy helped create today's Oregon Health & Science University – where healing, teaching, discovery and outreach come together to serve the people of the Northwest and beyond.

The Sam Jackson Guild was created to honor individuals who have established bequests and other planned gifts benefiting OHSU. Sam Jackson represents just one of many individuals, couples and families who have made transformational gifts through provisions in their estate plans. Each member of the Sam Jackson Guild plays a critical role in shaping the OHSU of tomorrow.

### Sample Bequest Language

"I hereby give, devise, and bequeath \_\_\_\_\_ (a specific dollar amount or percentage of the residue of my estate) to the **Oregon Health & Science University Foundation**, a non-profit corporation of the State of Oregon, to be used to further the purposes of Oregon Health & Science University in the area of greatest need."

*If you wish to direct your gift to a specific area, we would be happy to help you with appropriate language.*

#### Office of Gift Planning OHSU Foundation

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Portland, OR 97205-2020  
503 228-1730 / 800 462-6608  
[giftplanning.ohsufoundation.org](http://giftplanning.ohsufoundation.org)

Tax ID # 23-7083114



*Oregon Health  
& Science University*  
**FOUNDATION**

OHSU includes the schools of dentistry, medicine, and nursing; OHSU Hospital; Doernbecher Children's Hospital; numerous specialty and primary care clinics; multiple research centers; and several community outreach and public service units.



OHSU is an equal opportunity, affirmative action institution. 1000(16)



**The Sam Jackson Guild**  
Legacy Giving



Sam Jackson was one of the founding donors whose vision and contributions helped establish Oregon Health & Science University. Today, many donors stand with this pioneer as members of the Sam Jackson Guild by establishing a bequest or other planned gift to benefit the life-changing, life-saving work of our institution.

We invite you to join in this effort by including OHSU in your estate plans or making a planned gift. Gifts of any size can make a meaningful impact on one or more of OHSU's areas of excellence. And when these gifts are combined with others, they help reach even greater goals and build momentum for OHSU's future successes.

The planned gifts of visionary donors make a profound and lasting impact. Whether you choose to make an unrestricted gift or direct your gift to a specific school, department, program, research area, or endowment, your gift to OHSU qualifies you for membership in the Sam Jackson Guild.

## Let us know your plans

To recognize your generosity and inspire philanthropy in others, planned gift donors are honored in the following ways:

- Presentation of a membership certificate
- Guild membership listing in Foundation materials
- Invitations to donor recognition and other special events

We would appreciate knowing of your intentions to support OHSU's future. If you have included the OHSU Foundation in your plans, please let us know by completing our notification form. If you wish to remain anonymous, please indicate your preference on the form.

# JOIN US.



# There are many ways to join us:

## Bequests

Gifts through your will or revocable living trust may be for a specific dollar amount, a percentage of your total estate or a residual amount remaining after all other specific bequests have been made.

## Beneficiary Designations

Naming the OHSU Foundation as beneficiary of your retirement plan, IRA account, life insurance policy, annuity, bank account or brokerage account is a popular and simple way to make an end-of-life gift.

## Life Income Gifts

A life income gift enables you to make a charitable contribution and also receive an income for life or term of years, an income tax deduction and the potential to reduce possible estate taxes. The most common life income gifts are charitable gift annuities and charitable remainder trusts.

## Real Estate

If you wish to make a planned gift with real estate, there are several gift plans available to maximize your financial and charitable goals.

*These are some of the ways you can give. Our gift planners are available to assist you and your legal and financial advisors in exploring the possibilities.*

An administrative fee may be applied to gifts.

