

Policy Title: **Student Financial Aid Planning**

Policy Number: 2-01-1012

Applies to: All OHSU Students

1.0 POLICY STATEMENT

This policy establishes OHSU’s commitment to providing all students with a comprehensive program of debt management counseling and financial planning services through the OHSU Office of Student Financial Aid. These services include individual meetings with a financial counselor, ongoing educational activities, and on-line information resources with links to national resources/tools to help students strategically manage the repayment of educational debt. All student loan borrowers are required to use these services as a condition of their loan. Students who do not borrow to finance their education are encouraged to utilize the financial planning resources of the Office of Student Financial Aid.

2.0 DEFINITIONS

- 2.1 **Student Loan Borrower** includes students who have borrowed any type of student loan to assist them in paying for either their direct educational expenses (such as tuition, fees, books/supplies, equipment) or their indirect expenses (such as housing, food, transportation).
- 2.2 **Student Loan** includes any federal, state, private, alternative or institutional loan obtained to support attendance in an academic program at OHSU.

3.0 RESPONSIBILITIES

The Provost through the OHSU Office of Student Financial Aid will work with the schools and programs to target services for students by degree program.

4.0 PROCEDURES

The Manager of Student Debt Counseling/ Financial Management will establish and revise procedures after consulting the Provost and appropriate school dean. The procedures are available in the OHSU Office of Student Financial Aid.

5.0 REVISION HISTORY

07/31/2012	1.0	New Policy Statement
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Responsible Officer: Provost

Policy Contact: Academic & Student Affairs, 503-494-7878

Supersedes: N/A