

## Financial Coaching Now Available: Next session 6/12

The Financial Services Education (FSE) team in Central Financial Services (CFS) is now offering Financial Coaching sessions in lieu of drop-in sessions. Financial Coaching sessions will cover both financial systems and financial business practice education. Learners will be asked to pre-register for a coaching session via [TrainingForce](#).

The aim is to strengthen financial education throughout OHSU by providing learners a vehicle to receive assistance unique to their financial needs. In addition, the financial coaching sessions will enable CFS to consolidate financial education efforts within CFS and serve as a means to collect data intended to enhance and improve the development of financial education programs.

The following list of financial business practice topics of Oracle, Discoverer, and Kronos will be covered. Initially, each coaching class will cover pre-defined financial business practice topics, but based on demand, additional financial topics may be incorporated.

- Accounts Payable
- Grants Accounting
- General Ledger
- Labor Distribution
- Purchasing Operations (Requisitions)
- Timekeeping

To maximize resources, the following conditions will apply:

- A minimum of five learners must be pre-registered for the class. Classes with fewer than five learners may be cancelled. The minimum attendance guideline will maximize resources.
- Financial coaches will be available based on the financial content area requested during the registration process. Identify your area of interest by adding a note to the “Instructions to center” field in TrainingForce.

Additional Information

Department/Practice/Unit:

Supervisor/Manager:

Instructions to center:

Finished

Financial coaching sessions will be held each month at the BICC Library Building. Managers may request a consultation to determine if a departmental financial coaching session is appropriate. Please direct inquiries to 503-494-4524.