OHSU’s mission is to improve Oregonians’ health and well-being. By doing our work well, we energize Oregon’s economy.

OHSU’s economic impacts range from job creation to better health

As Oregon’s only public academic health center, OHSU creates and shares new knowledge that improves the health and well-being of Oregonians and others around the world. This report analyzes the economic benefits to Oregon of OHSU operations – the money we bring into the state, the jobs we create and the industry sectors we support. Some of the other significant economic benefits that come from OHSU’s work — lives saved through new cures or treatments; outcomes research that helps providers and patients select the most effective treatments; or the statewide economic activity generated by the health care providers we educate and train — are not counted in this analysis.

Total annual economic output: $4.3 billion

Total annual jobs supported: 33,685

Total annual property and income taxes for public services: $90 million

Total gross economic impact in Oregon from OHSU

April 2014
Source: ECONorthwest IMPLAN analysis and OHSU sources
Information reflects 2012 data
OHSU is an engine for Oregon economic growth

$4.3 billion

What would happen to Oregon’s economy if OHSU didn’t exist?
Many studies look only at the total amount of economic activity caused by one institution. But without OHSU, some economic activity caused by patients and students would go to other hospitals or schools in Oregon. Other economic activity would leave the state in the absence of OHSU. That activity is OHSU’s net economic impact.

OHSU’s impact grows despite difficult economy

OHSU’s annual operating budget: $2.06 billion
Education: 1,927 students in Oregon

Despite a challenging economy, OHSU’s total economic impact grew 77 percent over the last five years. OHSU stimulated the state economy and brought money into Oregon by providing specialty health services and conducting leading-edge research.

Total impact: $4.3 billion

OHSU’s total economic impact

$2.43 billion

$2.4 billion

$1.9 billion

Economic activity that would leave the state in the absence of OHSU

OHSU net impact

Excluded impact
– Economic activity that would stay in the state in the absence of OHSU

2007
2012

OHSU’s net impact

$2.4 billion

$1.9 billion

$2.43 billion
OHSU generates income and property taxes for public services

Employees and others whose work relies on OHSU contribute significantly to public resources

The gross annual income and property taxes generated by OHSU employees and our various suppliers and their employees is estimated at $90 million. Nearly half of that would go away in the absence of OHSU.

OHSU produces a wide range of family-wage jobs

OHSU’s workforce (including contract employees): 15,915

OHSU creates a wide range of jobs in the health field – physicians, dentists, nurses, physician assistants, dieticians, scientists and lab technicians. We also provide family wage jobs and opportunities for career growth in such diverse job areas as accounting, carpentry, information management, interpreting, logistics, office management, public safety, transportation and many others.

OHSU supports jobs in other sectors

Net jobs supported annually: 17,768

OHSU operations, and the businesses that serve OHSU operations support jobs. In addition, employees and students at OHSU then spend their money at other businesses, supporting even more jobs. These jobs would disappear in the absence of OHSU.

<table>
<thead>
<tr>
<th>Industry sector</th>
<th>Output</th>
<th>Personal income</th>
<th>Net Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health care and social assistance</td>
<td>$1.2B</td>
<td>$668M</td>
<td>9,124</td>
</tr>
<tr>
<td>Finance, insurance and real estate</td>
<td>$348M</td>
<td>$41M</td>
<td>1,611</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>$150M</td>
<td>$21M</td>
<td>406</td>
</tr>
<tr>
<td>Retail trade</td>
<td>$88M</td>
<td>$40M</td>
<td>1,314</td>
</tr>
<tr>
<td>Construction</td>
<td>$85M</td>
<td>$47M</td>
<td>856</td>
</tr>
<tr>
<td>Wholesale trade</td>
<td>$76M</td>
<td>$32M</td>
<td>399</td>
</tr>
<tr>
<td>Professional and technical services</td>
<td>$73M</td>
<td>$38M</td>
<td>639</td>
</tr>
<tr>
<td>Accommodation and food services</td>
<td>$47M</td>
<td>$16M</td>
<td>752</td>
</tr>
<tr>
<td>Information services</td>
<td>$45M</td>
<td>$10M</td>
<td>145</td>
</tr>
<tr>
<td>Administrative and waste services</td>
<td>$44M</td>
<td>$24M</td>
<td>739</td>
</tr>
<tr>
<td>Other services, except public administration</td>
<td>$42M</td>
<td>$23M</td>
<td>497</td>
</tr>
<tr>
<td>Utilities</td>
<td>$40M</td>
<td>$7M</td>
<td>71</td>
</tr>
<tr>
<td>Transportation and warehousing</td>
<td>$37M</td>
<td>$14M</td>
<td>296</td>
</tr>
<tr>
<td>Management of companies and enterprises</td>
<td>$20M</td>
<td>$11M</td>
<td>115</td>
</tr>
<tr>
<td>All others</td>
<td>$58M</td>
<td>$23M</td>
<td>804</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$2.3B</td>
<td>$1B</td>
<td>17,768</td>
</tr>
</tbody>
</table>
Patients come to Oregon to receive OHSU specialty care

Health care: 251,033 total patient visits and 31,513 inpatient visits

OHSU serves Oregon’s most challenging and vulnerable patients, allowing them to receive care in Oregon. OHSU experts also frequently consult with non-OHSU providers on complex cases, helping patients stay in their own communities. OHSU’s specialists bring new money into Oregon by attracting out-of-state patients.

OHSU researchers attract new money to Oregon

Most of our grants bring to Oregon out-of-state money, which is used to create jobs and purchase supplies and services. This traded-sector economic impact has grown dramatically since the state’s 2001 Oregon Opportunity investment.

Donors give generously to support our missions

FY 11: $100.5 million
FY 12: $99.3 million
FY 13: $197 million

We estimate that more than 80 percent of philanthropic contributions from thousands of OHSU donors would be sent out of state each year if Oregon’s only public academic health center and our unique giving opportunities did not exist. For example, the $1 billion cancer challenge issued by Nike co-founder Phil Knight and his wife will bring significant new private money from inside and outside of the state into Oregon’s economy. We are grateful for the support we receive.