Welcome
May 2005
SPIN Meeting Agenda

Upcoming Events, John Caruso, Education & Training Coordinator, Sponsored Projects Administration (SPA)

F&A Update, Sarah Corrigan, Cost Analyst Supervisor, Corporate Financial Services (CFS), Lynette Arias, Director, Sponsored Projects Administration (SPA), Tom Marcussen, Director, Research Grants and Contracts (RGC)
SPIN Meeting Agenda

SPA Hot Topics, Beth Willis, Analyst Supervisor, SPA, Merrilee Spence, Sr. Lead, Sr. Financial Analyst, SPA, Jan Klinefelter, Sr. Manager, Corporate Disbursements, CFS

RGC Hot Topics, Tom Marcussen, Director, RGC
Upcoming Events

John Caruso, Education & Training Coordinator, Sponsored Projects Administration (SPA)
Clinical Trials PEP Class

NEW Post-award Education Program (PEP) class
- Tuesday, May 31, 2005
- 2:00pm – 4:00pm
- Medical Research Bldg, R310

Pre-registration required
Contact: spaedu@ohsu.edu or 503-494-9063
Closeouts PEP Class

Post-award Education Program (PEP) class

• Tuesday, June 7, 2005
• 2:00pm – 4:00pm
• Medical Research Bldg, R310

Pre-registration required

Contact: spaedu@ohsu.edu or 503-494-9063
National Council of University Research Administrators (NCURA) Live Video Broadcast
“Principles of R&D Contracting”
Tuesday, June 14, 2005, 8:30am-12:30pm
Central Campus: SON 144 (Founder’s Auditorium)
West Campus: Malinow Conference Room (ONPRC)
Pre-register: spaedu@ohsu.edu or 503-494-9063
F&A Update

Sarah Corrigan, Cost Analyst Supervisor, CFS
Lynette Arias, Director, SPA
Thomas Marcussen, Director, RGC
F&A Update

Website Resources


- Memo
- Frequently Asked Questions

July 1, 2005 Implementation
F&A Update

Introducing the FACT
RGC’s F&A Calculating Tool
First release in late May 2005
SPA Hot Topics

Beth Willis, Analyst Supervisor, SPA
Merrilee Spence, Sr. Lead, Sr. Financial Analyst, SPA
Jan Klinefelter, Sr. Manager, Corporate Disbursements, Corporate Financial Services (CFS)
SPA Hot Topics

- Foundation Transfers
- Graduate Research Assistants (GRA’s)
- Effort Period ends June 12, 2005
Foundation Transfers

- [http://www.ohsu.edu/research/rda/spa/dpcs/fdngrcosttv5.pdf](http://www.ohsu.edu/research/rda/spa/dpcs/fdngrcosttv5.pdf)
GRAs

Graduate Research Assistants (GRA’s) updated form

Fair Labor Standards Act (FLSA) changes

Process
  - Form Submissions
  - Some were returned – Have you re-submitted?
Some Changes
- Direct Deposit
- Foreign Nationals
- Foundation

Questions?
- GRA’s can email somgrad@ohsu.edu
- SOM Graduate Studies FAQ [http://www.ohsu.edu/som/graduate/council/index.shtml](http://www.ohsu.edu/som/graduate/council/index.shtml)
RGC Hot Topics

Tom Marcussen, Director, Research Grants & Contracts (RGC)
RGC Hot Topics

Carolyn Foster, Operations Manager, RGC
- Phone: 503-494-5438, Fax: 503-494-7787
- Email: fosterc@ohsu.edu

- Pre-Award business process and procedures
- Business process team lead in development of pre-award information systems
- Implementation of electronic research administration, including eSNAP
- RGC Office Manager, and communications, including RGC Website development
Please mark your calendar

June SPIN Meeting

The next SPIN meeting will be on June 16, 2005 at 9:30am in UHS 8B-60
Thank You