ARRA
Post Award Management
September 16, 2009
Welcome

Agenda
- OGA Account Setup
- Terms and Conditions
- Reporting Requirements
- Outgoing Subawards
- Tips for Post Award Management
- Q & A

OGA Account Setup
Cari Benveniste
Award Analysis Manager

OGA Account Setup
- All ARRA awards named with 'ST' at end of OGA award and project numbers
- If it's a supplement, numbering will match parent award
- All ARRA awards administered by the Analyst Supervisors
- Some non-ARRA applications have been awarded with ARRA funding
OGA Account Setup

- SPA will review miscellaneous expenditures monthly as part of the ARRA cash draw process
  - High level cursory review
  - Any expense identified may require prompt departmental justification or removal

ARRA Terms and Conditions

- Same standard terms and conditions as other FDP/expanded authority awards
  - Pre-Award Costs Allowed-90 days or less
  - Rebudgeting Allowed-Unless Change in Scope
  - First No-Cost Extension allowed
  - Separate FSR, Final Invention Statement, and Final Progress Report Required at Close Out for both Supplemental and New/Competing Awards.

ARRA Terms and Conditions

- Things to remember
  - Supplements to parent grants are separate buckets of money
  - Supplemental Award data must be included in Parent Annual Progress Report
  - Cannot rebudget between parent grant and ARRA supplement

ARRA Terms and Conditions

- NoA Clarifications-NIH
  - “Support in future years should be spent at no more than a 3% escalation in recurring costs”
  - Other institutions were submitting detailed 2nd year budgets with >3% escalation on recurring costs. NIH inserted this statement to clarify that 3% is all that’s available.
  - National Institute on Deafness & Other Communication Disorders -Supplemental Funding Restrictions
    - No PI Salary
    - No Travel
  - PLEASE REVIEW YOUR NOTICE OF AWARD
First quarterly report due Saturday October 10th!
- SPA will prepare and submit all quarterly reports to FederalReporting.gov
- Combined financial and progress report
- Information needed from departments/PI for every reporting period
  - Percentage Completed
  - Quarterly Activities

Project Status
- Drop down option of:
  - Not Started
  - Less than 50% completed
  - Completed 50% or more
  - Fully completed
- Evaluation of completion status of project or activity, this should be based on performance progress reports and other relevant non-financial performance information

Quarterly Activities/Project Description
- 2000 characters max
- A description of overall purpose and expected outputs and outcomes or results of the award and first tier subawards. Including significant deliverables and, if appropriate, units of measure.

Additional Reporting fields include:
- Funds awarded, drawn, expenditures
- Number of jobs created/retained, description of jobs created
- Number of payments to vendors over $25K/ea
- Total number of subawards under $25K
- Congressional district
- Much of the same detail required for OHSU is also required for subawards over $25K and vendor payments over $25K

Outgoing Subawards
James Trotter
Director
Outgoing Subawards

- Please submit your Subaward Request form to RGC ASAP!
- ARRA terms, conditions and reporting requirements flow through
- SPA will collect data from subawardees for reporting

Tips for Post Award Management

- Cost Transfers
  - Be aware that transfers between the parent grant and the ST award are red flags to auditors!
- Review expenditure activity monthly
- Review effort and labor distribution at least quarterly for personnel paid on ST awards
- Plan your spending appropriately

Tips for Post Award Management

- Audit awareness
  - ARRA awards are being audited at a higher rate
  - 700-800 auditors hired to review ARRA awards
  - ARRA Fraud and Abuse hotline
  - National interest and attention
    - Federal Demonstration Partnership (FDP)
    - Council on Governmental Relations (COGR)

ARRA

Additional Questions?
Contact the Analyst Supervisors!
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Thank You